



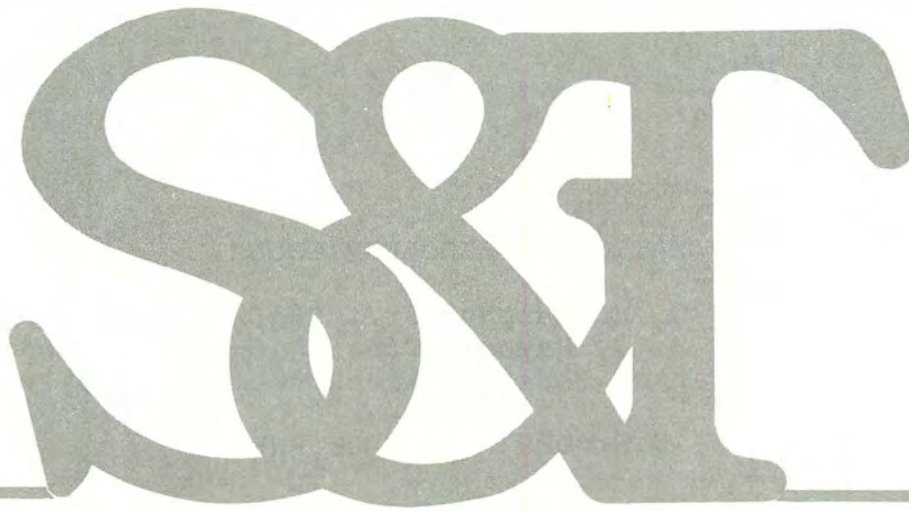
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# **Petroleum Storage & Transportation Capacities**

**Volume II • Inventory and Storage**

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**National Petroleum Council • December 1979**



## **Petroleum Storage & Transportation Capacities**

### **Volume II • Inventory and Storage**

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**Committee on U.S. Petroleum Inventories, and Storage and Transportation Capacities**  
**Robert V. Sellers, Chairman**

NATIONAL PETROLEUM COUNCIL

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U.S. DEPARTMENT OF ENERGY

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The National Petroleum Council is a federal advisory committee to the Secretary of Energy.

The sole purpose of the National Petroleum Council is to advise, inform, and make recommendations to the Secretary of Energy on any matter requested by the Secretary relating to petroleum or the petroleum industry.

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## INTRODUCTION AND EXECUTIVE SUMMARY

### INTRODUCTION

In June 1978, the Secretary of Energy requested the National Petroleum Council to determine the nation's petroleum and gas storage and transportation capacities as part of the federal government's overall review of emergency preparedness planning (Appendix A). The National Petroleum Council has provided similar studies at the request of the federal government since 1948, most recently the 1967 report entitled U.S. Petroleum and Gas Transportation Capacities and the 1974 report entitled Petroleum Storage Capacity.

To respond to the Secretary's request, the National Petroleum Council established the Committee on U.S. Petroleum Inventories, and Storage and Transportation Capacities, chaired by Robert V. Sellers, Chairman of the Board, Cities Service Company. A Coordinating Subcommittee and five task groups were formed to assist the Committee (Appendix B).

The Inventory and Storage Task Group, chaired by W. P. Madar, Vice President -- Supply, The Standard Oil Company (Ohio), was requested by the Committee to determine:

- The minimum operating level of petroleum inventories; that is, the inventory which is required to fill pipelines and tank bottoms as well as maintain minimal operational flexibility and is, therefore, unavailable in an emergency
- The total primary storage capacity for the United States and that portion of storage capacity which is required for normal operations and could not be used to store petroleum for an emergency
- The capacity of storage facilities under construction.

The National Petroleum Council (NPC) has conducted eight surveys on this subject since 1948. To develop the data for this report, the NPC distributed questionnaires to those companies which report primary inventory data to the Department of Energy. A certified public accounting firm, Price Waterhouse & Co., was contracted by the NPC to receive and aggregate the survey returns. Survey results are discussed in the section of the report entitled "Results." A copy of the questionnaire is included in this report as Appendix D and the tabulation of the survey returns is presented in Appendix E.

In addition, the Task Group was requested to:

- Describe the nature of the relationships between primary, secondary, and consumer storage

- Provide an explanation of the nation's petroleum distribution system
- Discuss the federal government Strategic Petroleum Reserve.

#### EXECUTIVE SUMMARY

One of the principal objectives of this study was to determine the minimum operating inventory of the primary distribution system. This level is defined as the inventory required to fill pipelines and tank bottoms as well as maintain normal operations; for emergency planning purposes the minimum operating inventory is considered unavailable. Runouts and shortages would begin to occur if inventory were to fall below this level.

Based on the responses to the National Petroleum Council's 1979 Survey of Petroleum Storage Capacity and Inventory Availability in the United States, the NPC has concluded that the minimum operating inventories for crude oil and each of the major refined products are as follows:

<u>U.S. Primary Distribution System Minimum Operating Inventory -- 1978</u> (Millions of Barrels)	
Crude Oil	290
Gasoline	210
Kerosine	35
Distillate Fuel Oil	125
Residual Fuel Oil	60

The second objective of this study was to determine the amount of tankage capacity in the primary distribution system and the amount of that tankage which could be used to hold petroleum for use in an emergency. The tank capacities for crude oil and each of the major refined products are as follows:

<u>U.S. Primary Distribution System Total Shell Capacity of Tankage September 30, 1978</u> (Millions of Barrels)	
Crude Oil	462
Gasoline	438
Kerosine	90
Distillate Fuel Oil	365
Residual Fuel Oil	162

Based on the data from this and previous NPC surveys, the NPC observed that inventory has averaged about 50 percent of tank capacity for the past 30 years. Individual tanks alternate between



full and empty, and at any point in time, the whole storage system is approximately half full. The NPC concluded, therefore, that no significant storage capacity exists for holding emergency supplies.

Inventories and capacities reported in this survey do not include:

- The federal government Strategic Petroleum Reserve (SPR). At the present time, the capacity of the SPR is approaching 250 million barrels with an inventory of about 88.7 million barrels as of July 30, 1979.
- Crude oil and products located in U.S. possessions and territories. At least 45 million barrels of storage capacity are located in these areas.
- Transshipment facilities located in foreign countries adjacent to the U.S.
- Foreign crude and products bound for the United States.
- Most of the Alaskan North Slope crude oil in tankers.

In addition to the capacity of and inventory in the distribution system, the national petroleum supply depends upon the level of domestic crude production, crude imports, product imports, and refining capacity. Furthermore, the distribution system itself consists of the primary system (the principal focus of this report), as well as the secondary distribution system and consuming sector, which contain substantial holding capacity and inventory.

The secondary/consumer storage system has a significant effect on supply. Analysis of the storage capacity for gasoline and distillate fuel oil in the secondary and consumer segments shows that capacity exists for at least 500 million barrels, or 60 percent of the primary storage capacity for these products. The magnitude of this capacity suggests that shifts of sizable volumes of inventory between primary and secondary/consumer segments might occur; these shifts could contribute to shortages or surpluses in the primary system. Further analysis of the secondary distribution system and the consumer sector is recommended.



## THE ROLE OF STORAGE CAPACITY AND INVENTORY IN THE PRIMARY PETROLEUM DISTRIBUTION SYSTEM

The primary crude oil distribution system is a network consisting of tanks, pipelines, tankers, barges, tank cars, and tank trucks, which transport crude oil from producing areas or marine unloading terminals to the nation's refineries. The primary products distribution system moves the finished products away from the refineries to the areas in which they are marketed. (For a more complete description of the petroleum distribution system, see Appendix C.)

### TANKAGE

Storage facilities (tanks) are provided throughout the distribution system. This storage capacity serves the following purposes:

- To receive and hold large shipments which are delivered in discrete parcels but which are utilized continuously. For example, if a refinery receives and processes two tanker deliveries of crude oil in a month, it must have sufficient storage capacity to hold at least one shipment, or about half a month's supply of crude oil.
- To accumulate shipments in anticipation of tanker, barge, or pipeline movements. For example, a barge may have sufficient capacity to hold three days' production of gasoline. Storage capacity at the refinery should be large enough to hold one shipment, or about three days of production of gasoline, preceding the arrival of the barge.
- To meet seasonal peaks in demand. The ability of refineries to shift yields from one product to another is limited, so seasonal demand can only be met by drawing down inventory. Consequently, tankage is provided at both refineries and marketing locations to allow for a buildup of distillate fuel oil for winter consumption and of gasoline for summer consumption.
- To segregate different grades and qualities of crude oils, unfinished oils, and finished products. For example, enough tankage must be provided so that a refiner can separate high and low sulfur crudes, hold unfinished oils which are blended into finished products, and keep separate all the finished products (regular, premium, and unleaded gasoline; kerosine; diesel fuel; heating oil; etc.)
- To accumulate products and crude oil before and during planned maintenance periods. It is economically desirable to keep transportation systems (pipelines, tankers, etc.) operating even when a refinery must be shut down for routine

maintenance. Therefore, the refiner must have sufficient capacity to accommodate a buildup of finished products before the refinery is shut down so that regular deliveries to customers may continue during the shutdown. In a like manner, the crude delivered during the shutdown period can be stored.

- To handle unavoidable but anticipated events, some of which are emergencies and others the result of schedule changes, etc. For example, a storm can delay a tanker from picking up a cargo of gasoline. If there is empty storage capacity at the refinery, the refiner can maintain full production and fill that capacity while waiting for the storm to subside.
- To meet safety and design restrictions. Room must be left at the very top of a tank to allow for thermal expansion or accidental overfilling. The design of floating roof tanks requires that the roof never reach the top of the tank sides.

Finally, there is some storage capacity which is obsolete or is improperly located for current operations. This capacity is currently not used.

## INVENTORY

Inventory is held for the following reasons:

- As part of the normal operating cycle of the distribution and refining system. For example, a cycle begins when crude oil is delivered to a refinery by tanker. Inventory at the refinery builds rapidly as the tanker unloads its cargo, and diminishes gradually as the crude oil is refined. This cycle may last hours or days, depending upon the method of delivery and the rate of consumption. Conversely, gasoline inventory builds gradually as it is refined from crude oil and diminishes rapidly as it is removed by barge. Similar cycling occurs with deliveries and receipts of crude and/or petroleum products made by pipelines, tank cars, and tank trucks.
- To meet seasonal peaks in demand. As discussed previously, seasonal demand can only be met by drawing down inventories which were produced prior to the period of high demand.
- To prepare for planned maintenance periods. As discussed previously, a refiner must build up product inventories prior to a shutdown so that regular deliveries may continue during the shutdown. In a like manner, while the refinery is shut down, crude oil will continue to be delivered, thus building inventories.

- To handle unavoidable but anticipated events. For example, if a refiner receives crude oil via pipeline, some crude will be held in inventory to guard against a possible pipeline failure. This inventory is held because it is unsafe to shut down a refinery instantly. Thus, some crude must be held just to provide a safe and orderly shutdown of operations if supply should be cut off.
- To facilitate blending to meet product specifications. Various unfinished products are held until they can be blended to make products such as gasoline, lubricating oils, and various grades of fuel oil.
- To fill tank bottoms. That portion of inventory in the tank which is below the suction line cannot be used. Sediment and water collect in this area. In the case of floating roof tanks it is necessary to keep enough oil or product in the tank in order to keep the legs of the roof off the floor of the tank. Otherwise, air could be drawn into the tank, creating a safety hazard.
- To fill refinery process equipment (as opposed to storage tanks), pipelines, domestic tankers, barges, tank cars, and tank trucks.
- For situations peculiar to particular locations. For example, refineries near the Gulf of Mexico will carry additional oil during hurricane season to keep tanks from floating.

#### MINIMUM OPERATING INVENTORY

When inventories drop below the minimum operating inventory level, problems occur and shortages begin to appear. For emergency planning purposes, this inventory is considered unavailable. A large part of the minimum operating inventory is "completely unavailable." The term "completely unavailable" inventory is used in the petroleum industry to include oil needed to fill tank bottoms, refinery process equipment, pipelines, tankers, barges, tank cars, and tank trucks, as well as unfinished oils that cannot be blended to make finished products. This inventory can never be used unless the distribution system is shut down and operators are willing to resort to expensive, one-time-only options (such as forcing product out of a pipeline with water).

In addition to the "completely unavailable" inventory, the minimum operating inventory includes an amount of working stocks required to keep the distribution system operating "normally." First, these working stocks include the volume needed to handle unavoidable but anticipated events such as emergencies and schedule changes. Second, the minimum operating level includes half of the operating cycle volume. As oil is transported throughout the



distribution system from producing area to refinery to product terminal, the inventory level in each tank rises and falls as deliveries are made or oil is removed. The inventory level in all tanks in the system generally averages the midpoint of the operating cycle.

A company's minimum operating inventory is a function of many things, including (but not limited to) the location of both its supply and demand, the level of its demand, the availability of transportation and refining facilities, the mode of transportation, the availability and location of tankage, and the cost of capital. Actual inventory may, at times, go below the minimum operating level, but the company may avoid serious problems by employing expensive supply rearrangements or, on occasion, by a fortuitous exchange with another company which may have additional supply available. However, it would be inappropriate to plan operations on the basis of expensive or fortuitous supply arrangements, particularly for planning involving supply interruptions.

Seasonal inventory is not included in the minimum operating level. This inventory is held in anticipation of demand levels which cannot be met by current production. Refiners generally have target levels for seasonal inventory for various products. For example, a refiner may have a minimum operating level of 2 million barrels for distillate, and, after projecting demand and production for the following winter, may determine that he will need to store 7 million barrels by November 1. He may then set a target inventory level of 5 million barrels, for example, by August 31. If his inventory were to slip below that level at the end of August, he would not necessarily experience operating problems during the summer or fall, but he might be unable to satisfy his customers' requirements that winter. Only after the peak heating season will he know exactly how much seasonal inventory should have been stored.

The buildup of product prior to a planned refinery maintenance period, as well as the buildup of crude oil during that period, is also considered to be beyond the minimum operating level. By accumulating product for such a situation, an oil company may continue to make regular product deliveries to customers and thus maintain smooth operations within the transportation system.

#### MAXIMUM OPERATING INVENTORY

Empty space must always be available in tankage. Part of this space is never filled; this space provides room for thermal expansion of the contents and protects against accidental overfilling.

In a distribution system, operating space is always necessary to allow for receipt of inventory. For example, a crude oil tanker cannot begin unloading its cargo at a refinery until there is empty tank capacity to receive the delivery. This operating space represents approximately half of the operating cycle volumes. In addition, some space must be provided for unavoidable but anticipated

events such as emergencies and schedule changes. For example, a barge may be unable to pick up a cargo of product from a refinery because of bad weather. Having emergency space available in tankage allows a refiner to maintain throughput. If the space were not there, the refinery would be forced to shut down when the product tanks were full.

Each company in the primary distribution system has a maximum operating inventory. If inventory were to go above this level, there would not be enough empty space in the system to allow it to keep operating without a slowdown or interruption in the system.

#### STORAGE CAPACITY-INVENTORY RELATIONSHIPS

A schematic representation of the relationship between storage capacity and the various inventory levels is shown in Figure 1.



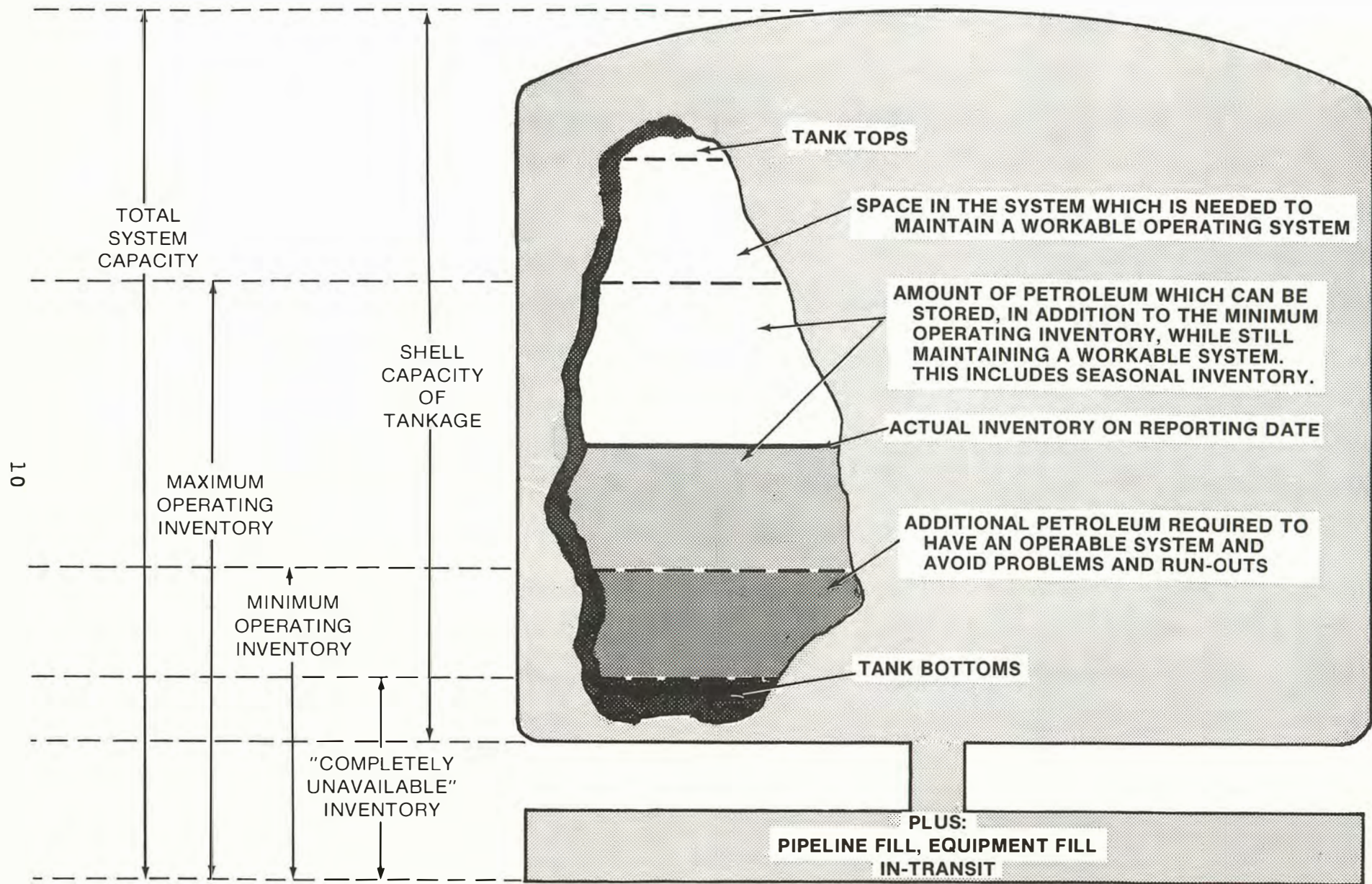


Figure 1. Simplified Diagram of Terms Describing Petroleum Inventories and Storage Capacities.



## METHODOLOGY

The data used in this report were collected by means of a questionnaire sent by the NPC to all companies which respond to the Department of Energy (DOE) monthly inventory survey (Appendix D). The questionnaire was distributed on March 6, 1979, and responses were received over a two-month period following the distribution.

The DOE receives data from each unit of a company; the NPC collected information on a company-wide basis, requesting that each company consolidate into a single report all the data which its units report separately to the DOE. The results apply to the entire primary petroleum distribution system, which consists of:

- Refineries
- Crude oil trunklines and their terminals (producers' lease stocks were not surveyed)
- Product pipelines and their terminals
- Bulk product terminals, defined as those terminals that receive product by tanker, barge, or pipeline, or have an aggregate storage capacity of 50,000 barrels or more
- Barges and tankers in domestic service.

Excluded from the survey were service stations, small marketing bulk plants, and consumer storage. However, inventories and capacities at these locations are addressed qualitatively in the section of this report entitled "Inventory and Storage Capacity in the Secondary Distribution System and Consumer Segment."

In the questionnaire each respondent was asked to indicate his actual inventory and storage capacity by Bureau of Mines refining district. In addition, each was asked to identify that part of inventory which was "completely unavailable" and that part of capacity which was unusable for safety reasons. Finally, each respondent was asked to estimate his minimum and maximum operating inventories by broad geographic region, i.e., either Petroleum Administration for Defense (PAD) districts I-IV and/or PAD district V.

Those respondents who analyze industry inventory levels were also asked to provide estimates of the minimum and maximum operating inventories for the entire U.S. petroleum industry. These industry responses were used as input for the NPC estimates.

Finally, each respondent was asked to indicate the capacity of tankage under construction by his company.

Of the 365 companies surveyed, a total of 202 (55 percent) responded to the questionnaire. When computed on a volumetric basis, the coverage ratio is 75-97 percent. The following summarizes the percentage of the actual inventory reported to the DOE which was reported to the NPC:

	Actual Inventory Reported to DOE* <u>for the Dates Shown</u> (Millions of Barrels)	Sum of Responses for Actual Inventory Reported to NPC (Millions of Barrels)	<u>Percentage of Coverage</u>
<u>March 31, 1978</u>			
Crude Oil		Not Surveyed	
Gasoline	262.2	236.3	90.1
Kerosine	38.1	37.0	97.2
Distillate Fuel Oil	137.9	124.0	90.0
Residual Fuel Oil	62.2	48.6	78.2
<u>September 30, 1978</u>			
Crude Oil†	302.6	281.6	93.1
Gasoline	219.3	202.0	92.1
Kerosine	45.4	43.1	94.8
Distillate Fuel Oil	220.8	193.2	87.5
Residual Fuel Oil	81.2	60.8	74.8

\*Forms P-320, P-321, P-322, P-323.

†Does not include 18.6 million barrels of lease stocks.

The percentage of inventory reported in this year's survey is comparable to that achieved in the 1973 NPC survey for crude oil and all products except residual fuel oil. Since that time, the definition of the primary distribution system has been expanded to include additional independent bulk terminal operators. It is felt that many of the questionnaires not returned were sent to bulk terminal operators.

The coverage is high enough to conclude that the results are representative of the way inventory and tank capacity is managed by the entire U.S. petroleum distribution system. In order to present estimates for the entire system, therefore, all sums of responses were adjusted upward by dividing by the coverage. For example, the sum of all responses for shell capacity of tankage for crude oil was 430.2 million barrels. Based on the response rate for inventory data, the sum of responses for tank capacity is believed to represent 93.1 percent of the true tank capacity which exists in the primary system. Therefore, the total shell capacity of tankage

#### PETROLEUM ADMINISTRATION FOR DEFENSE (PAD) DISTRICTS



for the United States has been adjusted to 462 million barrels (430.2 million divided by 0.931). Similar adjustments were made to all important inventory and capacity results.

One further adjustment was necessary for crude oil inventories. Stocks of crude oil in tankage on producing properties (lease stocks) are included in DOE inventory figures. These small storage tanks, with correspondingly small volumes of inventory, were not surveyed since all such inventory is "completely unavailable." Furthermore, this storage capacity could not be used to store additional inventory. However, it was necessary to readjust these figures: the 19 million barrels of lease stocks (as of September 30, 1978) were added to the "completely unavailable" inventory, minimum operating inventory, maximum operating inventory, and storage capacity to make these figures comparable to other data regularly published by the DOE.

Capacities and inventories discussed in this report do not include those in the Strategic Petroleum Reserve. Also, they do not include capacity or inventory at transshipment facilities located in foreign countries adjacent to the United States. (These two areas are discussed elsewhere in this report.) Although the survey questionnaire requested data on storage capacity and inventories for Puerto Rico, the Virgin Islands, and Guam, these data have not been included, as the number of responses for this section was too low to assure confidentiality to the respondents. However, the NPC estimates that at least 45 million barrels of storage capacity are located in U.S. possessions and territories. Finally, crude oil inventories do not include most of the Alaskan North Slope crude oil in tankers. This volume is also excluded from the DOE inventory statistics which are published monthly.



## RESULTS

The principal objectives of this study were to determine:

- The minimum level of inventory which must be maintained in order to keep the petroleum distribution system operating
- The amount of storage capacity in the primary distribution system and the portion of that storage which is required for normal operations.

### MINIMUM OPERATING INVENTORY LEVELS

Three data sources were used to help determine U.S. minimum operating inventory levels (Table 1). Each inventory holder was asked to indicate his minimum operating level. The sum of these responses provided one indication of the minimum for the industry. In addition, those companies which analyze industry inventory statistics were asked to provide their estimate of the minimum operating inventory level for the industry. Finally, recent reports published by the U.S. Department of Energy include estimates of the minimum operating inventory for crude oil and key products.

TABLE 1

Minimum Operating Inventory\*  
(Millions of Barrels)

	<u>Estimates by Industry</u> <sup>†</sup>	<u>Sum of the Responses</u> <sup>§</sup>	<u>DOE Estimates</u> <sup>  </sup>
Crude Oil**	292	276	294
Gasoline	212	192	204
Kerosine	35	33	Not available
Distillate	123	111	120
Residual	61	52	60

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\*All minima are for end-of-season inventory levels.

<sup>†</sup>Average of all responses to Questionnaire 6.

<sup>§</sup>Total of all responses to Line A-2, Column 5 for Questionnaires 1-5, adjusted by response ratio.

<sup>||</sup>As taken from DOE Weekly Petroleum Status Report of June 22, 1979; DOE estimates are for the lowest point shown for the "Minimum Acceptable Level."

\*\*Crude oil inventory includes lease stocks but excludes Strategic Petroleum Reserve.

As was expected, the sum of responses was lower than the average of the estimates by the industry. In reality, shortages and runouts would occur before inventory dropped to the minimum level indicated by the sum of responses because not all operators would reach their minimum operating level simultaneously. The sum of responses does, however, provide a check on the estimates made by industry members. Since the sum of responses is within 6-15 percent of the industry estimates, the NPC concludes that these estimates provide a reasonable indication of the inventory level at which shortages and runouts would occur. These minimum operating levels are as follows:

U.S. Primary Distribution System  
Minimum Operating Inventory -- 1978  
 (Millions of Barrels)

Crude Oil	290
Gasoline	210
Kerosine	35
Distillate Fuel Oil	125
Residual Fuel Oil	60

The increases in minimum operating inventories from the 1974 NPC report reflect both physical increases in the distribution system and changes in definition which have added to the amount of inventory included in the primary system. Examples of physical changes are the Trans-Alaska Pipeline System (9 million barrels of linefill plus 9.1 million barrels of tank capacity at Valdez); Capline expansion; Texoma Pipeline; Seaway Pipeline; and batching of crude oil in Williams Pipeline and Explorer Pipeline. Two changes in definition which have taken place since 1974 have increased the amount of crude oil and products included in DOE inventory statistics. Beginning in 1975, product inventories at major independent bulk terminals were added to the reporting system. Furthermore, as of January 1977, reporting of crude oil inventories was changed to include crude oil in pipelines which is from foreign sources and has cleared U.S. customs.

TOTAL TANK CAPACITY AND AMOUNT AVAILABLE FOR STORAGE OF ADDITIONAL INVENTORY

Each respondent was asked to indicate his storage capacity and the amount of tankage which was under construction. Table 2 summarizes the results for crude oil and the various refined products.

TABLE 2

Storage Capacity and Tankage Under Construction  
(Millions of Barrels)

September 30, 1978

	<u>Tank Capacity</u>	<u>Tankage Under Construction</u>	<u>Percentage</u>
Crude Oil	462	12	3
Gasoline	438	5	1
Kerosine	90	less than 1	1/2
Distillate	365	3	1
Residual	162	1	1/2

Each respondent was also asked to indicate the maximum amount of inventory he could store in his total system capacity while maintaining normal operations. The difference between system capacity and the maximum operating inventory is the space required to keep the distribution system operating. For some operators, capacity exists which could be used to hold additional inventory but is not currently being used because it is obsolete or in obsolete locations. For example, there are pipelines which deliver oil from fields in which production has declined. Tankage along these pipelines may not be utilized as fully as possible and may therefore be available for storing additional petroleum.

The NPC believes that there is not a significant amount of storage capacity which is underutilized. This conclusion was reached by comparing actual inventory levels to tank capacity for this and previous NPC studies. To make this comparison, it was necessary to reduce inventory figures by the amount which is outside of tankage in pipelines, tankers, barges, tank cars, tank trucks, and refinery processing equipment. Table 3 summarizes this calculation.



TABLE 3

Utilization of Storage Capacity  
 September 30, 1978  
 (Millions of Barrels)

	<u>Crude Oil</u>	<u>Gasoline</u>	<u>Kerosine</u>	<u>Distillate</u>	<u>Residual</u>	<u>Total</u>
Actual Inventory Reported to NPC (Unadjusted)	281.6	202.0	43.1	193.2	60.8	780.7
Less: Inventory Outside of Tankage (Unadjusted)	85.5	30.2	4.5	13.7	0.6	134.5
Inventory in Tankage	196.1	171.8	38.6	179.5	60.2	646.2
Shell Capacity of Tankage Reported to NPC (Unadjusted)	430.2	403.5	84.9	319.5	121.4	1359.5
Percentage Utilization	46	43	45	56	50	48

Table 4 compares this result to previous NPC studies and shows the use of tanks in the primary system over the past 30 years.

TABLE 4

Percentage Utilization of Tank Capacity -- 1948-1978

<u>Survey Date</u>	<u>Inventory as a Percentage of Tank Capacity</u>
March 31, 1948	42
June 30, 1950	45
March 31, 1952	45
March 31, 1954	48
March 31, 1957	45
September 30, 1962	50
September 30, 1969	53
September 30, 1973	48
September 30, 1978	48

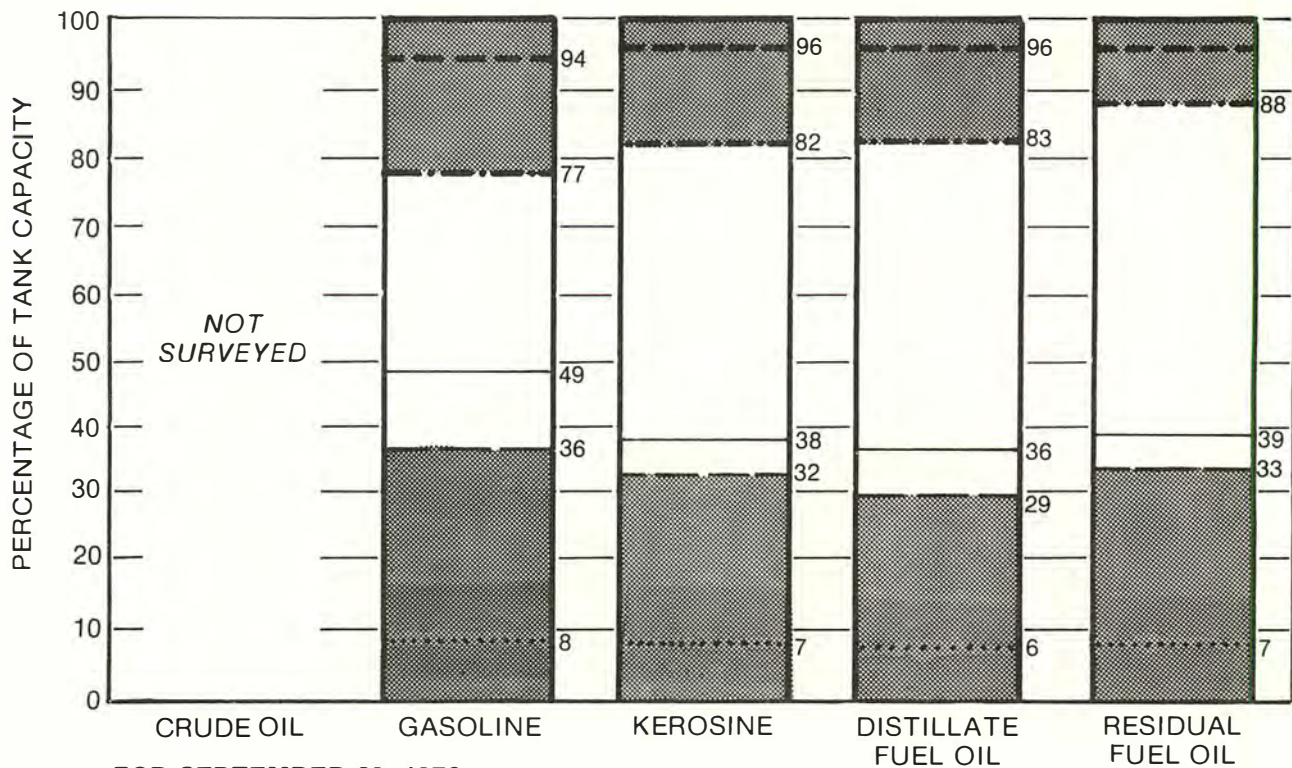
Actual inventory has averaged about 50 percent of storage capacity for the past 30 years. Individual tanks alternate between being full and empty, and at any point in time, the whole storage system is approximately half full. At any given point, some tank owners hold their maximum inventory and some hold their minimum, while most fall somewhere between the two levels. There is no way of predicting where the space will be in the system. Furthermore, this space "moves" throughout the distribution system continually.

Figure 2 illustrates the use of tanks on each of the dates indicated.

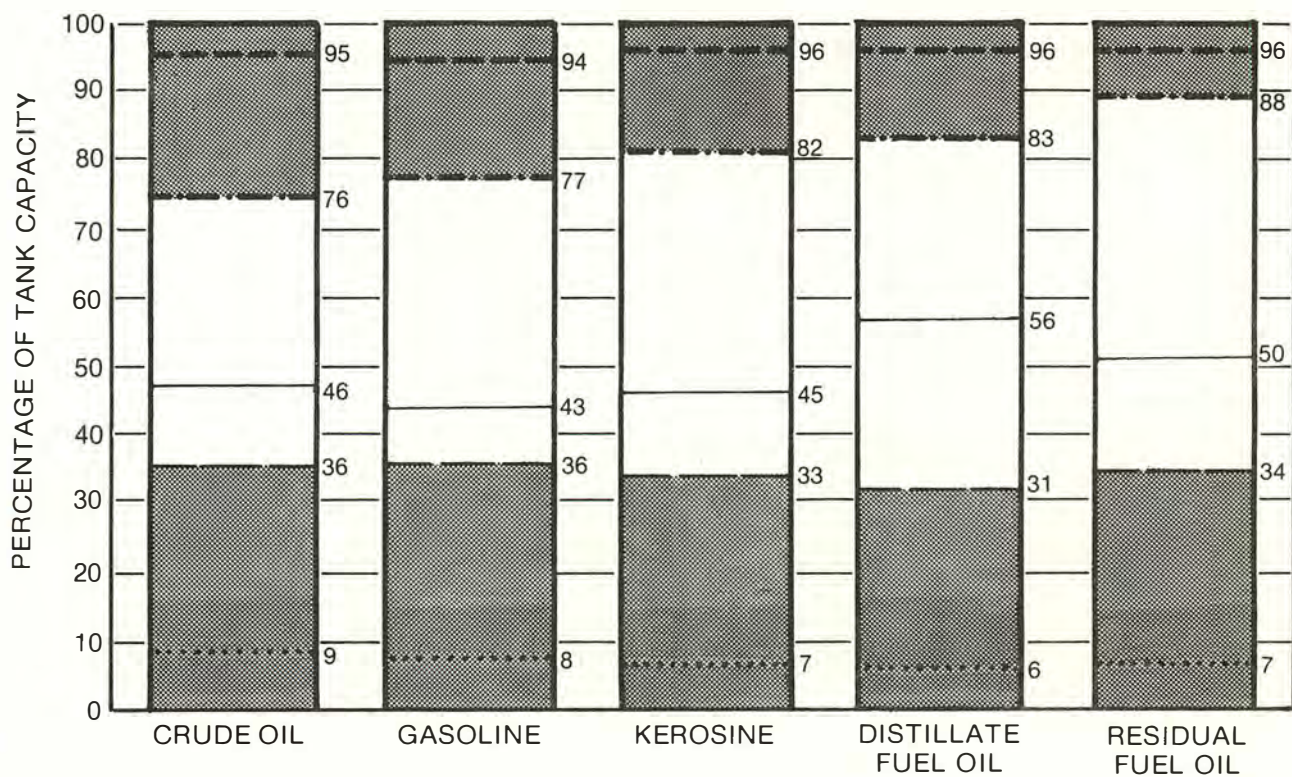
#### QUESTIONNAIRE RESULTS

Figure 3 summarizes the responses to the survey, as adjusted. Each bar indicates total system capacity (tankage plus pipeline fill and inventory held outside of tankage); capacity minus storage space unusable for safety reasons (tank tops); maximum operating inventory; actual inventory (for the date shown); minimum operating inventory; and "completely unavailable" inventory. The maxima and minima represent the sums of the responses; in actual operation the operating ranges for the entire petroleum distribution system are narrower.

FOR MARCH 31, 1978



FOR SEPTEMBER 30, 1978



**LEGEND**

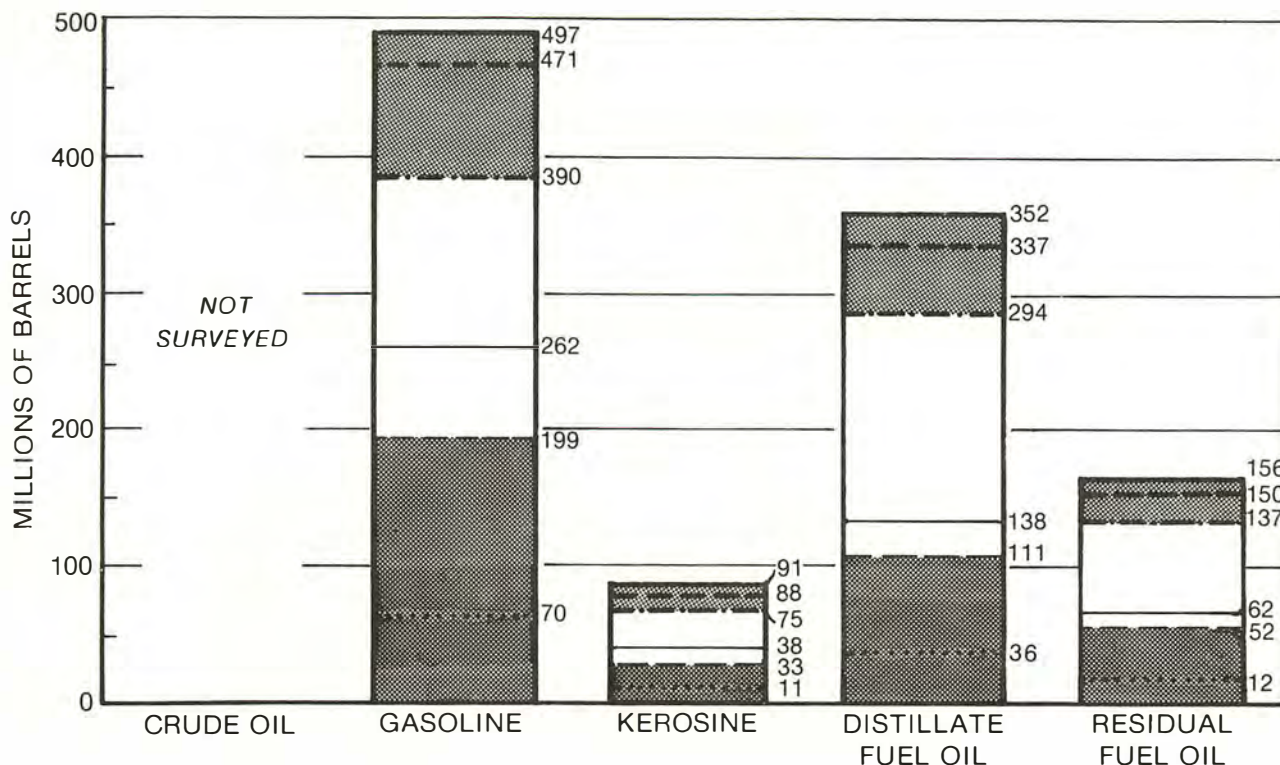
- SHELL CAPACITY OF TANKAGE
- ACTUAL INVENTORY
- CAPACITY MINUS TANK TOPS
- MINIMUM OPERATING INVENTORY (See Note)
- MAXIMUM OPERATING INVENTORY (See Note)
- "COMPLETELY UNAVAILABLE" INVENTORY

NOTE: Maxima and minima are sums of responses; in actual operation, the operating ranges for the entire petroleum distribution system are narrower.

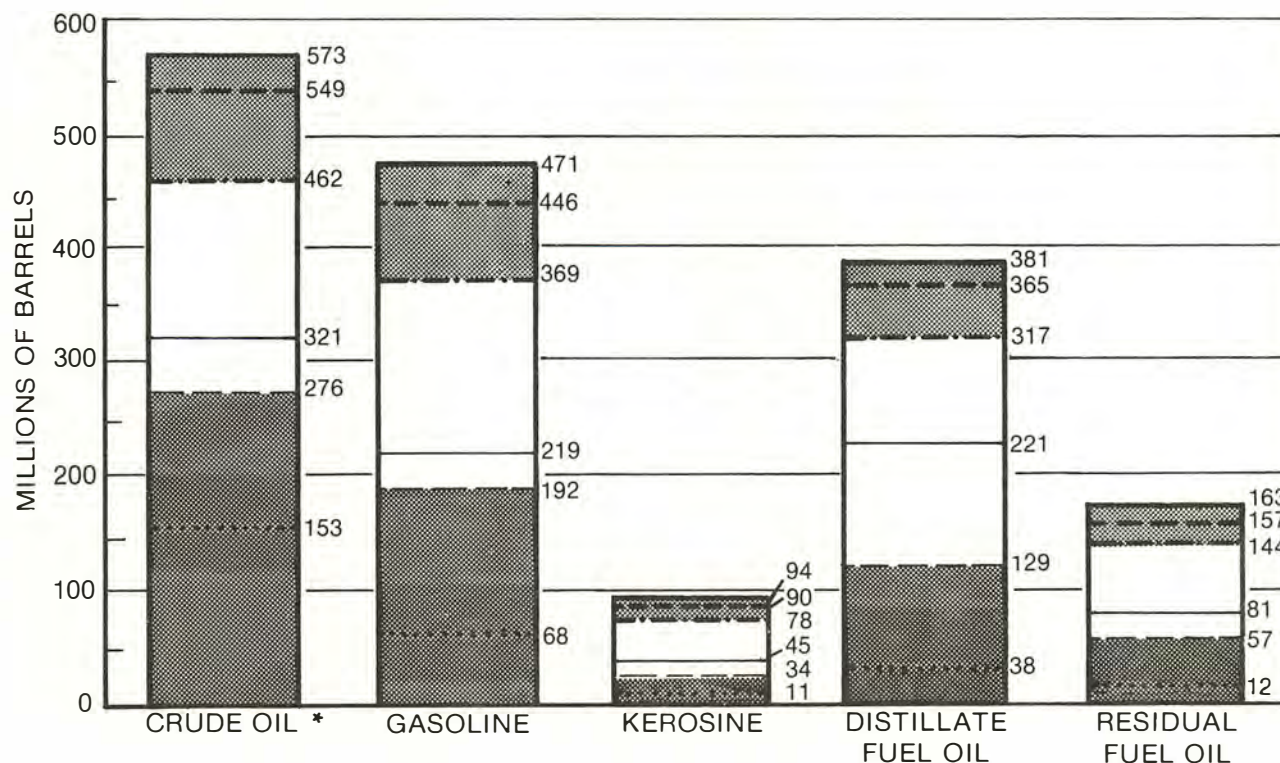
Figure 2. Tank Utilization.



FOR MARCH 31, 1978



FOR SEPTEMBER 30, 1978



#### LEGEND

- TOTAL SYSTEM CAPACITY (TANK CAPACITY PLUS INVENTORY OUTSIDE TANKAGE)
- SYSTEM CAPACITY LESS TANK TOPS
- MAXIMUM OPERATING INVENTORY (See Note)
- ACTUAL INVENTORY
- MINIMUM OPERATING INVENTORY (See Note)
- ..... "COMPLETELY UNAVAILABLE" INVENTORY

\* Includes 18.6 million barrels of lease stocks; excludes Strategic Petroleum Reserve.

NOTE: Maxima and minima are sums of responses; in actual operation, the operating ranges for the entire petroleum distribution system are narrower.

Figure 3. Summary of Adjusted NPC Survey Results.

## INVENTORY AND STORAGE CAPACITY IN THE SECONDARY DISTRIBUTION SYSTEM AND CONSUMER SEGMENT

The following analysis of inventory and storage capacity in the secondary distribution system and consumer segment is qualitative rather than quantitative. Selected companies in energy-intensive industries were interviewed about the amount and use of their storage capacity. Interviews were conducted with 16 companies representing the following industries: food, steel, aluminum, chemical, automotive, and paper. Selected utilities were also interviewed.

There was little uniformity in the results. Some companies had as little as 15 days of storage capacity for petroleum products while others had as much as 120 days; the average was about 30 days. Most indicated that they have not added any storage capacity since the 1973 embargo. However, many indicated that their oil storage capacity had been built to serve as a backup for natural gas curtailments. With fuel oil projected to be in tight supply over the next few years, many said they would use the tankage to back up their supplies of petroleum.

Fuel inventory levels also varied by company. Some companies had as little as two days of supply available. Their belief was that there was no point in holding petroleum inventories to keep their operations going if their suppliers and/or customers could not operate through a petroleum supply interruption. Most cited competitive pressures which forced them to keep costs low and therefore maintain close to minimum inventories.

Most companies indicated that they keep little or no inventory for use in an emergency. However, one firm claimed to have 30 days of supply in inventory in case of supply interruptions. When asked what they are doing to prepare for another oil supply crisis, most claimed they would either fill existing capacity with whatever oil they might be able to purchase or rely on government allocation programs to provide some supply during a crisis. One representative of the secondary distribution system felt that his sector increased inventories during the first quarter of 1979, a time when supplies in the primary segment were very tight.

The secondary/consumer storage system has a significant effect on supply. Analysis of the storage capacity for gasoline and distillate fuel oil in the secondary and consumer segments shows that capacity exists for at least 500 million barrels, or 60 percent of the primary storage capacity for these products; Table 5 illustrates how this estimate was derived. The magnitude of this capacity suggests that shifts of sizable volumes of inventory between primary and secondary/consumer segments might occur; these shifts could contribute to shortages or surpluses in the primary system. (For example, if half of the 130 million vehicles in the United States suddenly carried an additional five gallons of gasoline, the demand on the primary system would be increased by 8 million



barrels). Changes in secondary/consumer inventories could be perceived as supply shortfalls, with no actual increase and perhaps even a decrease in actual consumption. However, it is beyond the scope of this study to further analyze the secondary distribution system and the consumer sector.

TABLE 5

Estimated Storage Capacity  
Secondary and Consumer Segment

<u>Secondary Distribution System*</u>	<u>Millions of Barrels</u>
Petroleum Bulk Stations	73
Gasoline Service Stations	75
Fuel Oil Dealers	16
Subtotal	164
 <u>Consumer Segment</u>	
Electric Utilities <sup>†</sup>	120
U.S. Military <sup>§</sup>	41
Transportation Equipment	77
• 102 million cars @ 20 gal/car	
• 24 million light trucks	
@ 20 gal/truck	
• 4 million medium trucks	
@ 100 gal/truck	
• 1.5 million heavy diesel trucks	
@ 200 gal/truck	
Residential Buildings	87
• 12.2 million homes (heated with	
fuel oil) @ 300 gal/home	
Subtotal	325
Total	489
 Federal, State, and Local Governments	Unknown
Other Commercial and Industrial Consumers	Unknown
TOTAL	>500

\*An Assessment of Changes in Petroleum Stocks and Storage Capacity Since the 1973 Arab Oil Embargo, American Petroleum Institute, Research Study 003, July 22, 1976, pp. 49-59.

<sup>†</sup>Monthly Energy Review, Federal Power Commission, November 1978, p. 51.

<sup>§</sup>An Assessment of Changes in Petroleum Stocks and Storage Capacity Since the 1973 Arab Oil Embargo, American Petroleum Institute, Research Study 003, July 22, 1976, p. 65.



## THE STRATEGIC PETROLEUM RESERVE<sup>1</sup>

The Energy Policy and Conservation Act of 1975 authorized the creation of a Strategic Petroleum Reserve of up to one billion barrels of oil. The legislation established a target of 500 million barrels of petroleum to be in storage by the end of 1982. That target date was subsequently accelerated to 1980 by SPR Plan Amendment No. 1, which was submitted to the Congress in May 1977. SPR Plan Amendment No. 2, submitted to the Congress in May 1978, set the longer term storage target at one billion barrels by 1985 and detailed plans for government storage of 750 million barrels. The amendment indicated that decisions had not been made as to how the level of protection provided by the last 250 million barrels can be most effectively achieved.

The SPR program consists of three phases. Phase I develops capacity for 244 million barrels at the five selected sites -- Bryan Mound, West Hackberry, Bayou Choctaw, Weeks Island, and Sulphur Mines. (These sites are salt domes in the Gulf Coast.) An additional 4 million barrels of storage capacity is also planned for pipelines and above-ground tanks. June 1980 is the target date for completion of storage of this first increment. This phase is now firm with respect to construction.

Phase II provides for expansion by solution mining of two existing sites, Bryan Mound for 120 million barrels and West Hackberry for 160 million barrels. This additional underground capacity of 280 million barrels would permit storage of 528 million barrels for the first two phases by 1986.

In Phase III, new sites will be developed to provide the projected additional capacity of 222 million barrels, to reach the 750 million barrels storage level.

The Reserve now has the capability to receive and store an average of 10 million barrels of crude a month. However, fill rates have been and are currently constrained due to the effects of the world crude oil situation. Crude oil inventory on July 30, 1979, was 88.7 million barrels. As of September 1979, the SPR had a withdrawal ("drawdown") and distribution capability of one million barrels per day.

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<sup>1</sup>Adapted from Federal Register, August 20, 1979, pp. 48696-48707, and Department of Energy reports.

## TANKER TRANSSHIPMENT TERMINALS

A significant volume of crude storage is estimated to be located at transshipment terminals adjacent to the United States. The terminals are not under U.S. control and are not committed exclusively to the U.S. market. These inventory and storage capacities would not have the same value in the event of a petroleum emergency as facilities under direct U.S. control.

Total capacity at these transshipment terminals, located primarily in the Caribbean, is close to 50 million barrels; current expansion projects may add several million barrels to this total. This capacity is significant and is highlighted because it is equivalent to 15 percent of all the existing crude oil storage capacity in PADs I-IV.

New deepwater port facilities in the Gulf Coast are under construction or are planned. For example, the Louisiana Offshore Oil Port (LOOP) will have 32 million barrels of storage capacity initially, and ultimately 40 million barrels. These facilities will accommodate large supertankers that currently utilize the Caribbean transshipment terminals. Therefore, some portion of the transshipment terminal tankage may be underutilized in the future and very possibly available for petroleum reserves. Obviously, the usefulness of the transshipment terminal facilities cannot be totally assured. Their value will depend upon the nature of any supply interruption and other factors that are not subject to further evaluation in this report.

# **APPENDICES**



Department of Energy  
Washington, D.C. 20585

June 20, 1978

Dear Mr. Chandler:

The ability of this Nation to withstand interruptions in normal oil supplies, whether by domestic dislocation or by foreign intervention, is immediately served by recourse to existing inventories of oil stocks. In addition, the United States has embarked on a Strategic Petroleum Reserve program to aid in meeting its commitments abroad and its commitments to consumers at home in case of another interruption of foreign oil supply. For industry and Government to respond appropriately to an emergency, our need for accurate information and understanding of primary petroleum inventories is greater than it has ever been.

Implicit in an understanding of petroleum inventories is the distinction between total stocks and those stocks which would be readily available for use. Such information is essential in evaluating correctly the extent of the contribution our oil stocks would be able to make in times of oil supply emergency and planning the development and use of the Strategic Petroleum Reserve.

Periodically the National Petroleum Council has conducted for the Department of the Interior a survey of the availability of petroleum inventories and storage capacity. The last such report was issued in 1974, the eighth in a series which began in 1948.

Accordingly, the National Petroleum Council is requested to prepare for the Department of Energy a new report on available petroleum inventories and storage capacity. This new report should emphasize the distinction between available stocks and those unavailable. For the purpose of this study, I will designate the Deputy Assistant Secretary for Policy and Evaluation to represent me and to provide the necessary coordination between the Department of Energy and the National Petroleum Council.

Sincerely,

  
James R. Schlesinger  
Secretary

Mr. Collis P. Chandler, Jr.  
Chairman  
National Petroleum Council  
1625 K Street, N.W.  
Washington, D. C. 20006



Department of Energy  
Washington, D.C. 20585

June 20, 1978

Dear Mr. Chandler:

The National Petroleum Council has prepared numerous studies in the past on the Nation's petroleum transportation systems. The last study on this subject was prepared over ten years ago and published on September 15, 1967.

The transportation data collected over the years by the Council has been used by the Federal Government for emergency preparedness planning purposes. The data includes information on major crude oil and petroleum product pipelines, natural gas transmission lines, inland waterway barges, tank cars and tank trucks. Detailed information is also included on the location, capacity and type of pump stations and compressor stations.

As part of the Government's overall review and update of emergency preparedness planning, current data are needed on the Nation's petroleum transportation systems. I, therefore, request the National Petroleum Council to undertake a detailed study to determine current petroleum and gas transportation capacities including natural gas transmission lines, crude oil and petroleum product pipelines, crude oil gathering lines in major producing areas, inland waterway barges, tank cars and tank trucks. With respect to transportation of oil and petroleum products, the study should cover the spatial and transportation relationships--the match ups--among refineries of varying capacities and crude oil sources.

The study should examine the industry's flexibility to meet dislocations of supply and outline the changing supply patterns of the petroleum and natural gas deliverability systems.

For the purpose of this study, I will designate the Deputy Assistant Secretary for Policy and Evaluation to represent me and to provide the necessary coordination between the Department of Energy and the National Petroleum Council.

Sincerely,

  
James R. Schlesinger  
Secretary

Mr. Collis P. Chandler, Jr.  
Chairman, National Petroleum Council  
1625 K Street, N.W.  
Washington, D. C. 20006



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## OVERVIEW OF THE PETROLEUM DISTRIBUTION SYSTEM

## THE PETROLEUM DISTRIBUTION SYSTEM

The system of pipelines, tankers, and barges that moves crude oil from producing areas to refining centers, and the similar facilities that move refined petroleum products in bulk to marketing areas, are generally categorized as the primary distribution system (Figure 4). In this transportation network, sizable tankage must be provided in order to maintain normal flexibility for the overall operation of the supply system.

Primary Crude Oil Systems

Primary crude oil systems or trunklines are comparable to the long lines systems in communications or to the main lines of railroads. They are served by gathering systems in producing areas that may pick up crude oil from numerous oil fields as well as from marine unloading terminals.

Because of the variation in quality among crude oils, the transportation systems generally segregate crude by type for movement and delivery. Segregation requirements are usually determined by quality characteristics including sulfur content, specific gravity, asphalt content, lube oil considerations, etc., which may be dictated by the particular needs of a given refinery. Such segregation results in increased storage requirements.

Trunk pipelines are generally routed through focal points, or "hubs" (akin to the hubs of a wheel), where a number of pipelines may converge. These hubs are comparable to such locations on a railroad freight interchange system as Chicago, St. Louis, Philadelphia, Houston, etc. At such points exchanges of oil may be made or transfers to carriers destined elsewhere may be implemented. Examples of such locations are Midland and Odessa, in western Texas; Longview, in eastern Texas; Cushing, Oklahoma; Fort Laramie and Guernsey, Wyoming; and Patoka, Illinois. A large amount of storage capacity is required at these points not only to enable the oil to be brought into the area from numerous producing regions, but also to provide the tankage for segregation, batching, and inventorying necessary for continuous pipeline operation before the oil can be moved to refineries.

Primary Products Distribution System

The primary products distribution system is made up of the trunk products pipelines which move products overland and the barges and tankers that provide for marine movements. While products are still in refinery tanks there is usually a choice as to the direction in which the products may move, along with a choice of the mode of transportation. Once a product is on its way in an element of the primary distribution system, it is committed to the geographic area which is serviced by the particular element. For



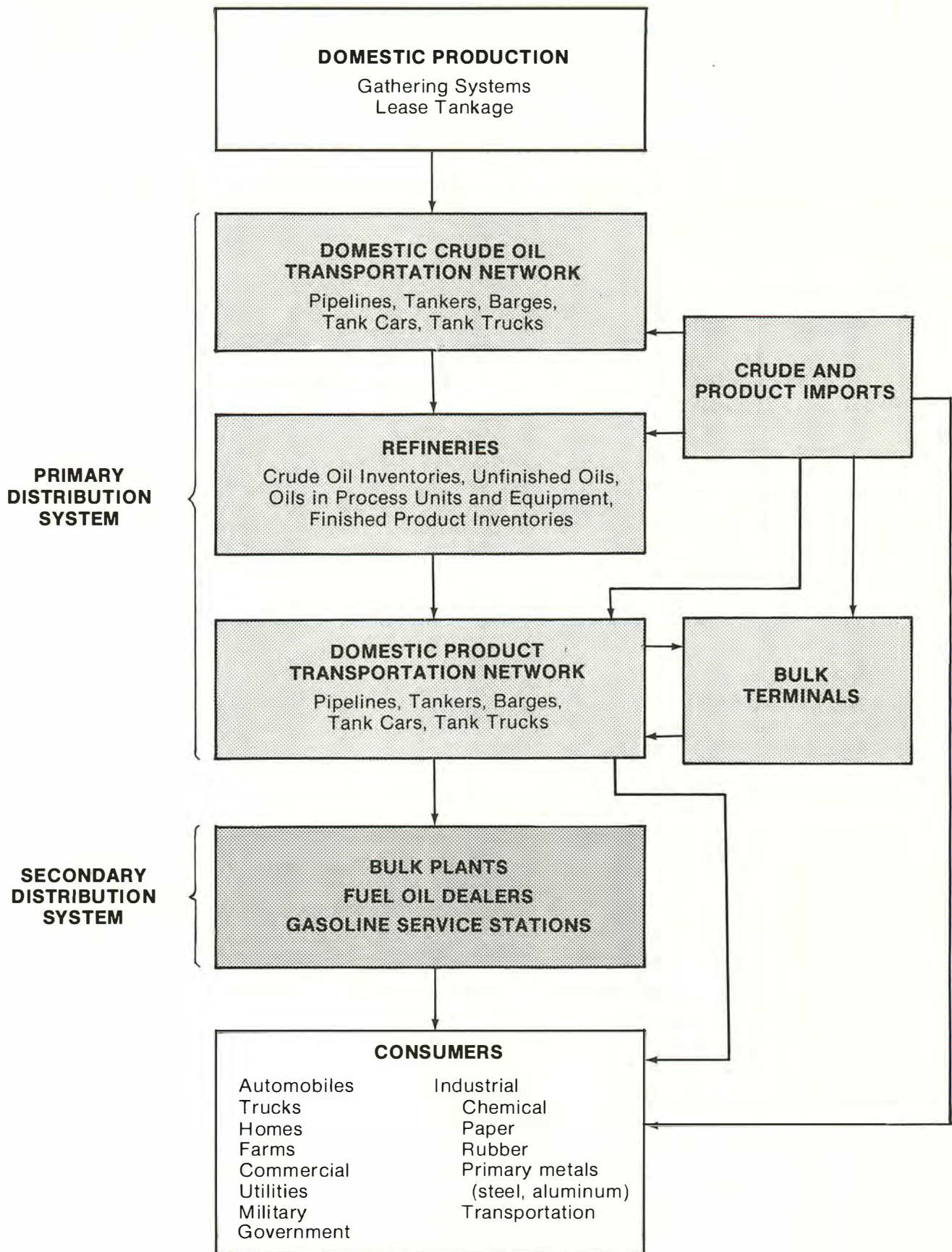


Figure 4. The Petroleum Distribution System.

example, the Colonial Pipeline extends from the Houston-Beaumont, Texas, area to the New York Harbor area, and passes through the Baton Rouge, Atlanta, Greensboro, Richmond, Washington, Baltimore, and Philadelphia areas. The product in this primary distribution system can be delivered or diverted to any delivery point along its geographic route. At any point along the pipeline system decisions can be made regarding its destination until the product has already passed that particular point. When the product is delivered out of the pipeline into a bulk terminal tank along the route, it then leaves the primary system and enters the secondary system, and the ability to divert that product to a different geographic location becomes even more limited.

## SECONDARY DISTRIBUTION

Petroleum products leave the primary distribution system either for further distribution through the secondary system or for direct sale to consumers. This secondary system includes small resellers of petroleum products, such as gasoline service stations or fuel oil dealers. Deliveries are generally made by tank truck. The secondary distribution system also holds considerable inventories and tank capacity.

Ultimately, all petroleum products reach consumers. This group includes individuals buying gasoline for their cars and distillate to heat their homes. Other consumers of petroleum products include the agricultural industry, utilities, industry, and transportation. Almost all consumers have their own storage facilities for the products they consume. Obviously, the behavior of this segment has a significant impact on the ability of the primary system to operate smoothly.

# NATIONAL PETROLEUM COUNCIL

## 1979 SURVEY OF PETROLEUM STORAGE CAPACITY AND INVENTORY AVAILABILITY IN THE UNITED STATES

Reporting Company: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Zip Code: \_\_\_\_\_

Person in reporting company to be contacted if questions arise: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

Code: \_\_\_\_\_  
(Price Waterhouse Use Only)

Type of petroleum operations covered in your response:

(check one or more)

1. Refining \_\_\_\_\_
2. Bulk Terminal \_\_\_\_\_
3. Products Pipeline \_\_\_\_\_
4. Crude Oil Pipeline \_\_\_\_\_

Please return this booklet, when completed, to:

Price Waterhouse & Co.  
OGS, Department 82  
1801 K Street, N.W.  
Washington, D.C. 20006

## INTRODUCTION

At the request of the U.S. Department of Energy (DOE), the National Petroleum Council has agreed to undertake a new study of petroleum storage capacity and available petroleum inventories in the United States. The study has two objectives:

- 1) To determine how much of the U.S. petroleum inventory reported to the Department of Energy is required for the actual operations of the petroleum distribution system itself and is therefore not available for consumer use.
- 2) To determine what portion of the Nation's storage capacity is required for normal industry operations and is therefore unavailable for storing additional petroleum which could be used in case of an emergency.

Accordingly, the enclosed questionnaires were designed to provide the National Petroleum Council with the information it requires to respond to the Department of Energy's request. These questionnaires request information on inventories and storage capacity relating to crude oil and principal refined products. Some of the inventory data being requested have already been reported to the DOE by your company. This information will provide a measure of coverage of the survey and assist you in remaining within the scope of the definitions pertaining to the questionnaires.

The National Petroleum Council has retained the services of the certified public accounting firm of Price Waterhouse & Co. to collect and aggregate the data reported in this survey. No individual company data will be published. District totals only will be used in the report provided by Price Waterhouse to the National Petroleum Council. A statement from Price Waterhouse regarding its data collection and processing methodology is enclosed with this mailing.



## GENERAL INSTRUCTIONS

### 1. Reporting of Data

- a. Report all figures in THOUSANDS of 42-gallon Barrels.
- b. Report all information in a manner consistent with your reports to the DOE; that is,
  - Report on a custody basis regardless of ownership of the inventories or facilities,
  - In the case of jointly-owned tankage or pipelines, data should be provided by the operator,
  - Report inventories less basic settlings and water (BS&W) corrected to 60°F.
- c. Crude oil (excluding lease stocks) data—report as of September 30, 1978.
- d. Refined product data—report as of both March 31, 1978, and September 30, 1978, for the following:
  - Gasoline (motor and aviation)
  - Kerosine (including kerosine-type jet fuel)
  - Distillate fuel oil (including No. 4 fuel oil)
  - Residual fuel oil

Two reporting dates for the principal products have been chosen to better define the seasonal changes in inventories, and to reflect seasonal shifts in tank utilization from gasoline to fuel oils and vice versa.

### 2. Categories of Stocks to be Reported

- a. Report stocks only at locations which are currently included in the regular monthly reports to the DOE. These categories include those stocks at refineries, bulk terminals, and in pipeline systems, but exclude producers' lease stocks of crude oil.
- b. Do not report tankage and inventories at other locations (such as service stations).

### 3. Reporting by Refining Districts

- a. Data for operations in PAD I-IV are to be reported by the DOE's Refining Districts or Sub-districts by inserting the proper location code shown on page 4 in the column headings. Note PAD V consists of only one refining district, i.e., West Coast (513).
- b. Data relating to minimum operating inventory (Items A.2 and A.3) and maximum operating inventory (Items B.4 and B.5), which require your best estimates, are to be reported on a system basis in Column (4), Total, PAD I-IV, and in the Total column for PAD V only. These are the inventory levels below or above which operating difficulties would begin to occur. These estimates should be on a custody basis and, therefore, consistent with the numbers you report as actual inventory.
- c. Note the East Coast Refining District is divided into three subdistricts: New England (101A), Mid-Atlantic (101B), and South Atlantic (101C).
- d. Data for Puerto Rico, the U.S. Virgin Islands, and Guam should be aggregated into one district (888) and reported with PAD I-IV. Individuals with petroleum operations in these locations are asked to follow the same format in completing this questionnaire as those who normally report inventory information to the Department of Energy.

#### 4. Completing Questionnaire 6

It is possible that the sum of the companies' assessments of their own minimum and maximum operating inventories (Items A.2 and B.4 on Questionnaires 1-5) will not accurately reflect a picture of the entire petroleum industry's minimum or maximum operating inventory. If your company analyzes industry levels, provide your estimate of the minimum and maximum operating inventories of the U.S. petroleum industry. Enter estimates for PAD I-IV, PAD V, and Total U.S., if available. If your company does not have certain of the estimates requested in this questionnaire, leave those sections blank.

#### 5. Completing Questionnaire 7

Please report tankage under construction as of September 30, 1978.

#### 6. Other

- a. Disregard those forms in the questionnaire booklet which are not applicable to your company's operations, but return the questionnaire intact.
- b. Complete the cover page, leaving the code line blank, and send the completed questionnaire in the envelope provided to:

Price Waterhouse & Co.  
OGS, Department 82  
1801 K Street, N.W.  
Washington, D.C. 20006

- c. Any questions regarding this questionnaire should be addressed to:

Mrs. Joan Walsh Cassedy  
Committee Coordinator  
National Petroleum Council  
1625 K Street, N.W.  
Washington, D.C. 20006  
(202) 393-6100

An extra copy of this questionnaire is enclosed for your convenience.

## LOCATION CODES

Insert the location code shown below where indicated in the heading of each questionnaire to identify the area of the country in which the reported stocks or tankage were located. This breakdown is similar to the refining districts and subdistricts used by the Department of Energy in some of its reports.

### PAD DISTRICTS I-IV

Location Code*	Refining District Name and Description
101A	<b>New England</b> —The states of Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut.
101B	<b>Mid-Atlantic</b> —The states of New Jersey, Delaware, and Maryland, the District of Columbia, and the following counties of the state of New York: Cayuga, Tompkins, Chemung, and all counties east and north thereof. Also the following counties in the state of Pennsylvania: Bradford, Sullivan, Columbia, Montour, Northumberland, Dauphin, York, and all counties east thereof.
101C	<b>South Atlantic</b> —The states of Virginia, North Carolina, South Carolina, Georgia, and Florida.
102	<b>Appalachian #1</b> —The state of West Virginia, and those parts of the states of Pennsylvania and New York not included in the East Coast District.
203	<b>Appalachian #2</b> —The following counties of the state of Ohio: Erie, Huron, Crawford, Marion, Delaware, Franklin, Pickaway, Ross, Pike, Scioto, and all counties east thereof.
204	<b>Indiana-Illinois-Kentucky</b> —The states of Indiana, Illinois, Kentucky, Tennessee, Michigan, and that part of the state of Ohio not included in the Appalachian District.
205	<b>Minnesota-Wisconsin-North and South Dakota</b> —The states of Minnesota, Wisconsin, North Dakota, and South Dakota.
206	<b>Oklahoma-Kansas-Missouri</b> —The states of Oklahoma, Kansas, Missouri, Nebraska, and Iowa.
307	<b>Texas Inland</b> —The state of Texas except the Texas Gulf Coast District.
308	<b>Texas Gulf Coast</b> —The following counties of the state of Texas: Newton, Orange, Jefferson, Jasper, Tyler, Hardin, Liberty, Chambers, Polk, San Jacinto, Montgomery, Harris, Galveston, Waller, Fort Bend, Brazoria, Wharton, Matagorda, Jackson, Victoria, Calhoun, Refugio, Aransas, San Particio, Nueces, Kleberg, Kenedy, Willacy, and Cameron.
309	<b>Louisiana Gulf Coast</b> —The following parishes of the state of Louisiana: Vernon, Rapides, Avoyelles, Pointe Coupee, W. Feliciana, E. Feliciana, St. Helena, Tangipahoa, Washington, and all parishes south thereof. Also the following counties of the state of Mississippi: Pearl River, Stone, George, Hancock, Harrison, and Jackson. Also the following counties of the state of Alabama: Mobile and Baldwin.

\* To be inserted in heading of reporting forms.



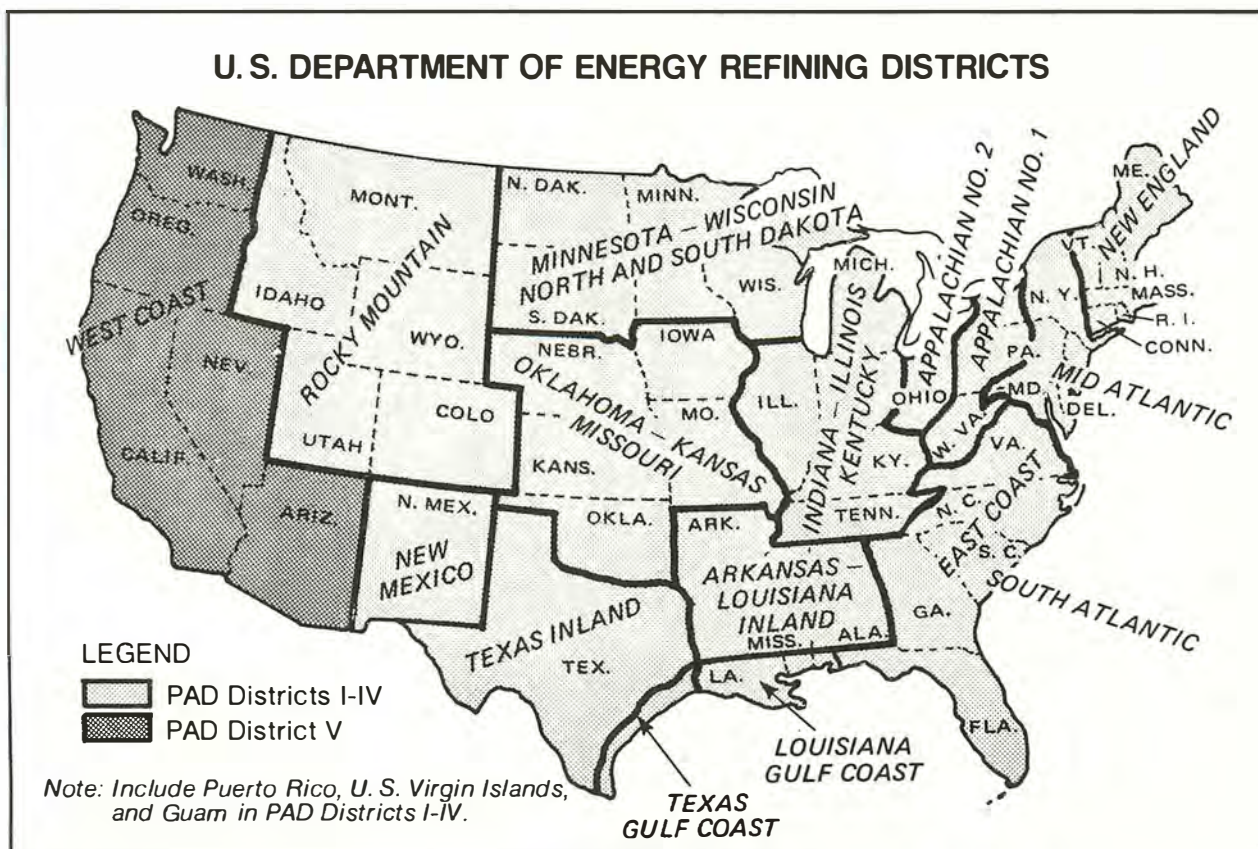
### LOCATION CODES (Continued)

Location Code*	Refining District Name and Description
310	<b>North Louisiana-Arkansas</b> —The state of Arkansas and those parts of the states of Louisiana, Mississippi, and Alabama not included in the Louisiana Gulf Coast District.
311	<b>New Mexico</b> —The state of New Mexico.
412	<b>Rocky Mountain</b> —The states of Montana, Idaho, Wyoming, Utah, and Colorado.
888	<b>Puerto Rico-U.S. Virgin Islands-Guam</b> —The Commonwealth of Puerto Rico, the U.S. Virgin Islands, and the Territory of Guam. (Report this location in PAD I-IV.)

### PAD DISTRICT V

513	<b>West Coast</b> —The states of Washington, Oregon, California, Nevada, Arizona, Alaska, and Hawaii.
-----	---

\* To be inserted in heading of reporting forms.

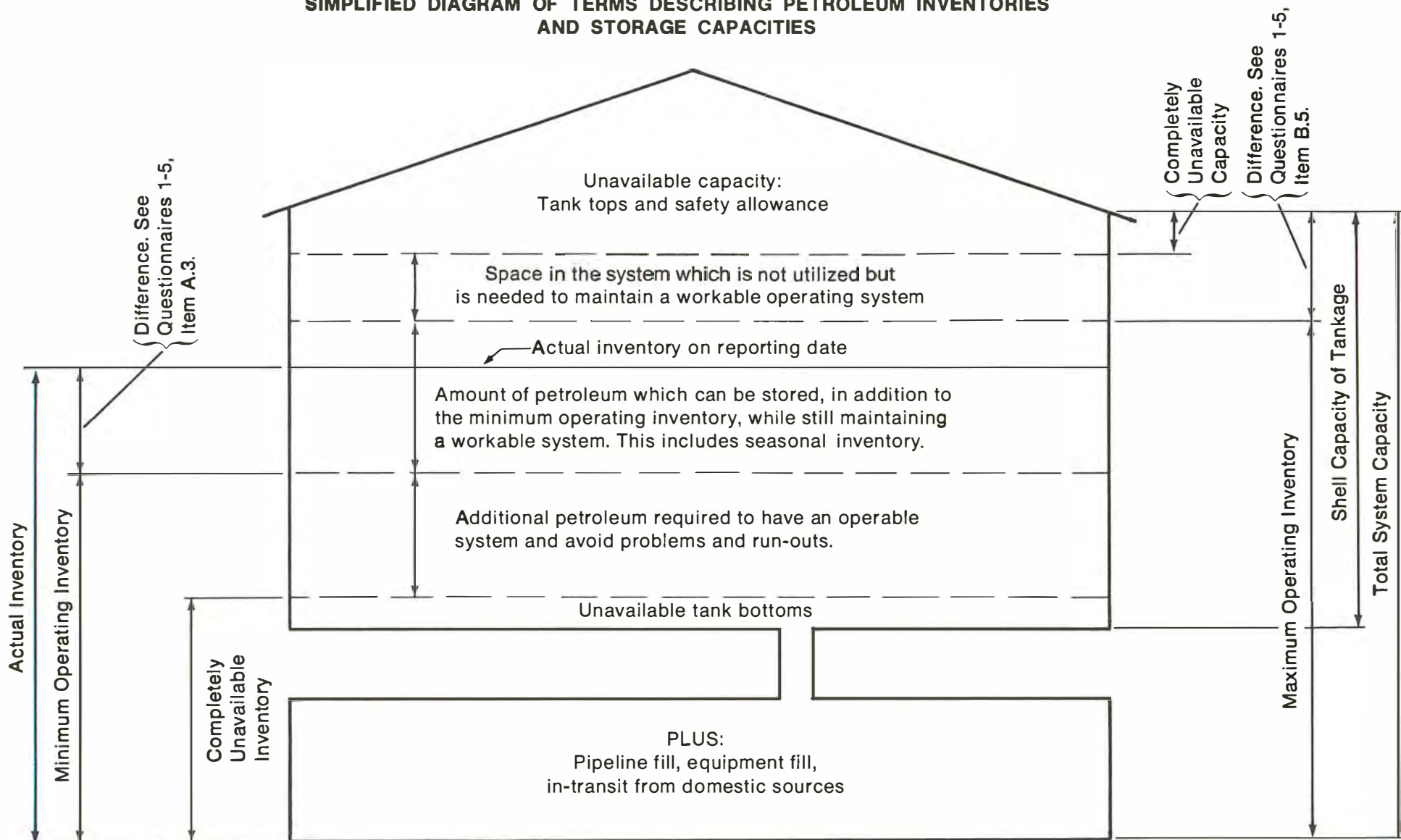




# **SIMPLIFIED DIAGRAM OF TERMS DESCRIBING PETROLEUM INVENTORIES AND STORAGE CAPACITIES**

— 9 —

L-D



## PRODUCT DEFINITIONS

**1. Crude Oil**—A mixture of hydrocarbons that existed in liquid phase in underground reservoirs and remains liquid at atmospheric pressure after passing through surface separating facilities. Also, lease condensate moving to a refinery is included. Lease condensate is defined as a natural gas liquid recovered from gas-well gas (associated and nonassociated) on lease separators or field facilities. Drips are also included but topped crude oil and other unfinished oils are excluded. Natural gas liquids produced at natural gas processing plants and mixed with crude oil are likewise excluded.

### 2. Gasoline:

**A. Motor**—A complex mixture of relatively volatile hydrocarbons, with or without small quantities of additives, which have been blended to form a fuel suitable for use in spark ignition engines. Includes all refinery products listed in ASTM Specification D439, Federal Specification VV-G-766, and those to be marketed as motor gasoline without further processing, i.e., any refinery operation except mechanical blending. Also includes finished components in the gasoline range which will be used for blending or compounding into finished gasoline.

**B. Aviation**—All special grades of gasoline for use in aviation reciprocating engines, as given in ASTM Specification D910. Includes all refinery products within the gasoline range that are to be marketed straight or in blends as aviation gasoline without further processing, i.e., any refinery operation except mechanical blending. Also includes finished components in the gasoline range which will be used for blending or compounding into aviation gasoline.

### 3. Kerosine:

**A. General**—A petroleum distillate in the 300° F to 550° F boiling range and generally having a flash point higher than 100° F by ASTM Method D56, a gravity range from 40° to 46° API, and a burning point in the range of 150° F to 175° F. It is a clean burning product suitable for use as an illuminant when burned in wick lamps. Includes grades of kerosine called range oil having properties similar to No. 1 fuel oil, but with a gravity of about 43° API and an end point of 625° F. Used in space heaters, cook stoves, and water heaters.

**B. Jet Fuel—Kerosine Type**—A quality kerosine product with an average gravity of 40.7° API and a 10 percent distillation temperature of 400° F and an end point of 550° F covered by ASTM Specification D1655 and Military Specification MIL-T-5624J (Grade JP-5). Used primarily as fuel for commercial turbojet and turboprop aircraft engines. A relatively low freezing point distillate of the kerosine type.

### 4. Distillate Fuel Oil:

**A. General**—A general classification for one of the petroleum fractions which, when produced in conventional distillation operations, has a boiling range from 10 percent point at 300° F to 90 percent point at 675° F. Included are products known as Nos. 1 and 2 heating oils conforming to ASTM Specification D396 and diesel fuel conforming to ASTM Specifications D975 for Nos. 1-D and 2-D.

**B. No. 4 Fuel Oil**—A fuel oil for commercial burner installations not equipped with preheating facilities. Extensively used in industrial plants. This grade is a blend of distillate fuel oil and residual fuel oil stocks which conforms to ASTM Specification D396 or Federal Specification VV-F-815C for this grade. Kinematic viscosities between 5.8 and 26.4 percent at 100° F.

**5. Residual Fuel Oil**—Topped crude of refinery operations. Includes No. 5 and No. 6 fuel oils as defined in ASTM Specification D396 and Federal Specification VV-F-815C; heavy diesel oil as given in ASTM Specification D975 for No. 4-D; Navy Special fuel oil in Military Specification MIL 895E, including Amendment 2; and Bunker C fuel oil.

## FOOTNOTES

### Explanation

1. Includes but is not limited to inventories shown as completely unavailable in Memo Item A.4. This is the inventory level below which operating problems and shortages would begin to appear in your system. For example, this includes inventory required to meet minimum pipeline tenders, supply batch operations, meet customer requirements, etc. In making this assessment of your minimum operating inventory, assume that all other companies would be operating at or near their minimum operating inventory and the use of emergency exchanges would not be possible.
2. A positive difference would indicate that you had oil in storage above that needed to meet minimum operating requirements. A negative difference would indicate that you were below the minimum level, and hence, incurring operating problems. This difference may be zero, indicating the actual inventory was that needed to meet minimum operating needs.
3. Includes all unavailable quantities in transit by truck, tank car, barge, or tanker from domestic sources only. However, these should be claimed as unavailable only if you report such in-transit items to the DOE, and therefore, only if the quantities are included in the figures that you reported in Item A.1.
4. Includes quantities set aside as plant fuel or pipeline prime mover fuel. Also includes crude oil which must be held for blocked operations or for blending with other crude oils for normal processing. It may also include that portion of unblended finished oils which would be left over were the different components blended as far as possible in accordance with existing formulas. Accordingly, the total quantity of unblended finished oils should not be considered unavailable but only that which would be left over after blending as far as possible to specifications.
5. Include capacity of swing tankage. Be sure swing tankage is included in only one product or crude oil category for each date.
6. This is the maximum quantity that can be stored in the assigned tankage while still maintaining a workable operating system.
7. In addition to the unavailable capacity shown in Memo Item B.6, this difference includes the operating space needed to maintain a workable operating system. For example, this would include space needed at various places throughout the system to receive batch deliveries from pipelines and tankers, to hold product until a customer can make a lifting, etc.
8. The portion of the shell capacity at the top of the tank that is not utilized for oil storage. This includes the safety allowance which is needed to protect personnel and property from damage that could result from thermal expansion and/or overfilling the tanks.



Questionnaire #1

Code: \_\_\_\_\_

(Price Waterhouse Use Only)

**NATIONAL PETROLEUM COUNCIL**  
**1979 SURVEY OF PETROLEUM STORAGE CAPACITY**  
**AND INVENTORY AVAILABILITY IN THE UNITED STATES**

**CRUDE OIL**

As of September 30, 1978

(Report All Figures in Thousands of Barrels)

LOCATION (Enter refining district code as shown on page 4. Use additional sheets, if necessary.) →	REFINING DISTRICTS IN PAD DISTRICTS I-IV						(4) Total, PAD I-IV	PAD District V		
	(1) Code No.: _____		(2) Code No.: _____		(3) Code No.: _____			(5) Code No.: 513		
(Deal only with those end-of-the-month stocks reported to the Department of Energy on Form P323-M-O, excluding lease stocks)	Refinery Operations (1,000 bbl)	Pipeline Operations (1,000 bbl)	Refinery Operations (1,000 bbl)	Pipeline Operations (1,000 bbl)	Refinery Operations (1,000 bbl)	Pipeline Operations (1,000 bbl)	Rfy & Pl Operations (1,000 bbl)	Refinery Operations (1,000 bbl)	Pipeline Operations (1,000 bbl)	Total
<b>A. Crude Oil Inventory</b>										
1. Total inventory reported to the Department of Energy .....										
2. Less: Minimum operating inventory <sup>1</sup> .....										
3. Difference <sup>2</sup> (1 less 2) .....										
<i>If not zero, estimate what percentage was:</i>										
a. Seasonal .....							%			%
b. Other (Specify _____)							%			%
(Specify _____)							%			%
4. Memo Item: Completely unavailable inventory										
a. Pipeline fill .....										
b. In refinery lines and operating equipment .....										
c. In-transit from domestic sources <sup>3</sup> .....										
d. Subtotal: Unavailable inventory outside of tankage (a+b+c) .....										
e. Tank bottoms .....										
f. Unavailable stocks <sup>4</sup> .....										
g. Total (d+e+f) .....										
<b>B. Storage Capacity Assigned to Crude Oil</b>										
1. Shell capacity of tankage <sup>5</sup> .....										
2. Plus: Unavailable inventory outside of tankage (from A.4.d., above) .....										
3. Subtotal: Total system capacity (1+2) .....										
4. Less: Maximum operating inventory <sup>6</sup> .....										
5. Difference <sup>7</sup> (3 less 4) .....										
6. Memo Item: Unavailable storage capacity										
Tank tops and safety allowance <sup>8</sup> .....										

For explanation of footnotes, see page 8.

NOTE: Whether or not you report for one or more refining districts in PAD I-IV, enter estimates for your company's operations for these lines in Column (4), "Total, PAD I-IV."  
 Enter separate estimates for PAD V.



Questionnaire #2

Code: \_\_\_\_\_

(Price Waterhouse Use Only)

**NATIONAL PETROLEUM COUNCIL**  
**1979 SURVEY OF PETROLEUM STORAGE CAPACITY**  
**AND INVENTORY AVAILABILITY IN THE UNITED STATES**

**GASOLINE**  
**(MOTOR AND AVIATION)**

As of March 31 and September 30, 1978  
 (Report All Figures in Thousands of Barrels)

LOCATION (Enter refining district code as shown on page 4. Use additional sheets, if necessary.) →	REFINING DISTRICTS IN PAD DISTRICTS I-IV						(4) Total, PAD I-IV		PAD District V	
	(1) Code No.: _____		(2) Code No.: _____		(3) Code No.: _____				(5) Code No.: <u>513</u>	
(Deal only with those end-of-the-month stocks reported to the Department of Energy on Forms P320-M-O, P321-M-O, and P322-M-O)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)
<b>A. Gasoline Inventory</b>										
1. Total inventory reported to the Department of Energy .....										
2. Less: Minimum operating inventory <sup>1</sup> .....										
3. <i>Difference</i> <sup>2</sup> (1 less 2) .....										
If not zero, estimate what percentage was:										
a. Seasonal .....							%	%	%	%
b. Other (Specify _____) (Specify _____) .....							%	%	%	%
4. Memo Item: Completely unavailable inventory										
a. Pipeline fill .....										
b. In refinery lines and operating equipment .....										
c. In-transit from domestic sources <sup>3</sup> .....										
d. <i>Subtotal: Unavailable inventory outside of tankage</i> <i>(a+b+c)</i> .....										
e. Tank bottoms .....										
f. Unavailable stocks <sup>4</sup> .....										
g. <i>Total (d+e+f)</i> .....										
<b>B. Storage Capacity Assigned to Gasoline</b>										
1. Shell capacity of tankage <sup>5</sup> .....										
2. Plus: Unavailable inventory outside of tankage (from A.4.d., above) .....										
3. <i>Subtotal: Total system capacity (1+2)</i> .....										
4. Less: Maximum operating inventory <sup>6</sup> .....										
5. <i>Difference</i> <sup>7</sup> (3 less 4) .....										
6. Memo Item: Unavailable storage capacity Tank tops and safety allowance <sup>8</sup> .....										

For explanation of footnotes, see page 8.

NOTE: Whether or not you report for one or more refining districts in PAD I-IV, enter estimates for your company's operations for these lines in Column (4), "Total, PAD I-IV."  
 Enter separate estimates for PAD V.

Questionnaire #3

Code: \_\_\_\_\_  
(Price Waterhouse Use Only)

**NATIONAL PETROLEUM COUNCIL**  
**1979 SURVEY OF PETROLEUM STORAGE CAPACITY**  
**AND INVENTORY AVAILABILITY IN THE UNITED STATES**

**KEROSINE**  
**(INCLUDING KEROSINE-TYPE JET FUEL)**

As of March 31 and September 30, 1978  
 (Report All Figures in Thousands of Barrels)

LOCATION (Enter refining district code as shown on page 4. Use additional sheets, if necessary.)	REFINING DISTRICTS IN PAD DISTRICTS I-IV						(4) Total, PAD I-IV		PAD District V	
	(1)		(2)		(3)		Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	(5)	
	Code No.: _____		Code No.: _____		Code No.: _____				Code No.: 513	
(Deal only with those end-of-the-month stocks reported to the Department of Energy on Forms P320-M-O, P321-M-O, and P322-M-O)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)
<b>A. Kerosine Inventory</b>										
1. Total inventory reported to the Department of Energy .....										
2. Less: Minimum operating inventory <sup>1</sup> .....										
3. Difference <sup>2</sup> (1 less 2) .....										
If not zero, estimate what percentage was:										
a. Seasonal .....							%	%	%	%
b. Other (Specify _____)							%	%	%	%
(Specify _____)							%	%	%	%
4. Memo Item: Completely unavailable inventory										
a. Pipeline fill .....										
b. In refinery lines and operating equipment .....										
c. In-transit from domestic sources <sup>3</sup> .....										
d. Subtotal: Unavailable inventory outside of tankage (a+b+c) .....										
e. Tank bottoms .....										
f. Unavailable stocks <sup>4</sup> .....										
g. Total (d+e+f) .....										
<b>B. Storage Capacity Assigned to Kerosine</b>										
1. Shell capacity of tankage <sup>5</sup> .....										
2. Plus: Unavailable inventory outside of tankage (from A.4.d., above) .....										
3. Subtotal: Total system capacity (1+2) .....										
4. Less: Maximum operating inventory <sup>6</sup> .....										
5. Difference <sup>7</sup> (3 less 4) .....										
6. Memo Item: Unavailable storage capacity Tank tops and safety allowance <sup>8</sup> .....										

For explanation of footnotes, see page 8.

NOTE: Whether or not you report for one or more refining districts in PAD I-IV, enter estimates for your company's operations for these lines in Column (4), "Total, PAD I-IV."  
 Enter separate estimates for PAD V.



Questionnaire #4

Code: \_\_\_\_\_  
(Price Waterhouse Use Only)

**NATIONAL PETROLEUM COUNCIL**  
**1979 SURVEY OF PETROLEUM STORAGE CAPACITY**  
**AND INVENTORY AVAILABILITY IN THE UNITED STATES**

**DISTILLATE FUEL OIL**  
**(INCLUDING NO. 4 FUEL OIL)**

As of March 31 and September 30, 1978  
 (Report All Figures in Thousands of Barrels)

LOCATION (Enter refining district code as shown on page 4. Use additional sheets, if necessary.) →	REFINING DISTRICTS IN PAD DISTRICTS I-IV						(4) Total, PAD I-IV		PAD District V	
	(1) Code No.: _____		(2) Code No.: _____		(3) Code No.: _____		Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	(5) Code No.: <u>513</u>	
	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)			Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)
(Deal only with those end-of-the-month stocks reported to the Department of Energy on Forms P320-M-O, P321-M-O, and P322-M-O)										
<b>A. Distillate Fuel Oil Inventory</b>										
1. Total inventory reported to the Department of Energy .....										
2. Less: Minimum operating inventory <sup>1</sup> .....										
3. Difference <sup>2</sup> (1 less 2) .....										
If not zero, estimate what percentage was:										
a. Seasonal .....										
b. Other (Specify _____)										
(Specify _____)										
4. Memo Item: Completely unavailable inventory										
a. Pipeline fill .....										
b. In refinery lines and operating equipment .....										
c. In-transit from domestic sources <sup>3</sup> .....										
d. Subtotal: Unavailable inventory outside of tankage (a+b+c) .....										
e. Tank bottoms .....										
f. Unavailable stocks <sup>4</sup> .....										
g. Total (d+e+f) .....										
<b>B. Storage Capacity Assigned to Distillate Fuel Oil</b>										
1. Shell capacity of tankage <sup>5</sup> .....										
2. Plus: Unavailable inventory outside of tankage (from A.4.d., above) .....										
3. Subtotal: Total system capacity (1+2) .....										
4. Less: Maximum operating inventory <sup>6</sup> .....										
5. Difference <sup>7</sup> (3 less 4) .....										
6. Memo Item: Unavailable storage capacity Tank tops and safety allowance <sup>8</sup> .....										

For explanation of footnotes, see page 8.

NOTE: Whether or not you report for one or more refining districts in PAD I-IV, enter estimates for your company's operations for these lines in Column (4), "Total, PAD I-IV."  
 Enter separate estimates for PAD V.

Questionnaire #5

Code: \_\_\_\_\_

(Price Waterhouse Use Only)

**NATIONAL PETROLEUM COUNCIL**  
**1979 SURVEY OF PETROLEUM STORAGE CAPACITY**  
**AND INVENTORY AVAILABILITY IN THE UNITED STATES**

**RESIDUAL FUEL OIL**

As of March 31 and September 30, 1978  
 (Report All Figures in Thousands of Barrels)

LOCATION (Enter refining district code as shown on page 4. Use additional sheets, if necessary.) →	REFINING DISTRICTS IN PAD DISTRICTS I-IV						(4) Total, PAD I-IV	PAD District V		
	(1)		(2)		(3)			(5)		
	Code No.: _____		Code No.: _____		Code No.: _____			Code No.: <u>513</u>		
(Deal only with those end-of-the-month stocks reported to the Department of Energy on Forms P320-M-O, P321-M-O, and P322-M-O)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)	Mar. 31 (1,000 bbl)	Sept. 30 (1,000 bbl)
<b>A. Residual Fuel Oil Inventory</b>										
1. Total inventory reported to the Department of Energy .....										
2. Less: Minimum operating inventory <sup>1</sup> .....										
3. Difference <sup>2</sup> (1 less 2) .....										
<i>If not zero, estimate what percentage was:</i>										
a. Seasonal .....							%	%	%	%
b. Other (Specify _____)							%	%	%	%
(Specify _____)							%	%	%	%
4. Memo Item: Completely unavailable inventory										
a. Pipeline fill .....										
b. In refinery lines and operating equipment .....										
c. In-transit from domestic sources <sup>3</sup> .....										
d. Subtotal: Unavailable inventory outside of tankage (a+b+c) .....										
e. Tank bottoms .....										
f. Unavailable stocks <sup>4</sup> .....										
g. Total (d+e+f) .....										
<b>B. Storage Capacity Assigned to Residual Fuel Oil</b>										
1. Shell capacity of tankage <sup>5</sup> .....										
2. Plus: Unavailable inventory outside of tankage (from A.4.d., above) .....										
3. Subtotal: Total system capacity (1+2) .....										
4. Less: Maximum operating inventory <sup>6</sup> .....										
5. Difference <sup>7</sup> (3 less 4) .....										
6. Memo Item: Unavailable storage capacity										
Tank tops and safety allowance <sup>8</sup> .....										

For explanation of footnotes, see page 8.

NOTE: Whether or not you report for one or more refining districts in PAD I-IV, enter estimates for your company's operations for these lines in Column (4), "Total, PAD I-IV."  
 Enter separate estimates for PAD V.



Questionnaire #6

Complete this questionnaire only if your company analyzes industry inventory levels.

Code: \_\_\_\_\_  
(Price Waterhouse Use Only)

### ESTIMATED MINIMUM AND MAXIMUM OPERATING INVENTORIES FOR THE ENTIRE U.S. PETROLEUM INDUSTRY

(Report All Figures in Thousands of Barrels)

Crude Oil and Principal Refined Products	Estimated Operating Inventories for the Entire U.S. Petroleum Industry											
	Minimum (1,000 bbl)						Maximum (1,000 bbl)					
	March 31, 1978			September 30, 1978			March 31, 1978			September 30, 1978		
	PAD I-IV	PAD V	TOTAL U.S.	PAD I-IV	PAD V	TOTAL U.S.	PAD I-IV	PAD V	TOTAL U.S.	PAD I-IV	PAD V	TOTAL U.S.
Crude Oil .....												
Gasoline (motor and aviation) .....												
Kerosine, including kerosine-type jet fuel .....												
Distillate fuel oil, including No. 4 fuel oil .....												
Residual fuel oil .....												

NOTE: It is possible that the sum of the companies' assessments of their own minimum and maximum operating inventories (Items A.2 and B.4 on Questionnaires 1-5) will not accurately reflect a picture of the entire petroleum industry's minimum or maximum operating inventory. If your company analyzes industry levels, provide your estimate of the minimum and maximum operating inventories of the U.S. petroleum industry. Enter estimates for PAD I-IV, PAD V, and Total U.S., if available. If your company does not have certain of the estimates requested in this questionnaire, leave these sections blank.

Questionnaire #7

Code: \_\_\_\_\_

(Price Waterhouse Use Only)

**NATIONAL PETROLEUM COUNCIL  
1979 SURVEY OF PETROLEUM STORAGE CAPACITY  
AND INVENTORY AVAILABILITY  
IN THE UNITED STATES**

**TANKAGE UNDER CONSTRUCTION**

As of September 30, 1978

(Report All Figures in Thousands of Barrels)

I. Location (Enter refining district code as shown on page 4) →	Refining District	
	Code No. _____	Code No. _____
	(1,000 bbl)	(1,000 bbl)
II. Tankage capacity under construction assigned to:		
A. Crude Oil .....		
B. Gasoline (motor & aviation) .....		
C. Kerosine, including kerosine-type jet fuel .....		
D. Distillate fuel oil, including No. 4 fuel oil .....		
E. Residual fuel oil .....		



NATIONAL PETROLEUM COUNCIL  
1979 SURVEY OF PETROLEUM STORAGE CAPACITY  
AND INVENTORY AVAILABILITY IN THE UNITED STATES  
CRUDE OIL  
AS OF SEPTEMBER 30, 1978—THOUSANDS OF BARRELS

INVENTORY AND STORAGE CAPACITY	REFINING DISTRICT		PAD I TOTAL	REFINING DISTRICT				PAD II TOTAL	REFINING DISTRICT					PAD III TOTAL	PAD IV (ROCKY MOUNTAIN)	PADS I-IV TOTAL	PAD V (WEST COAST)	UNITED STATES	
	EAST COAST	APPALA- CHIAN #1		APPALA- CHIAN #2	INDIANA, ILLINOIS, KENTUCKY	MINNESOTA, WISCONSIN, N. and S. DAKOTA	OKLAHOMA, KANSAS, MISSOURI		TEXAS INLAND	TEXAS GULF COAST	LOUISIANA GULF COAST	NORTH LOUISIANA, ARKANSAS	NEW MEXICO					NPC TOTAL	ADJUSTED NPC TOTAL
REFINING AND PIPELINE OPERATIONS, TOTAL																			
A. CRUDE OIL INVENTORY:																			
1. TOTAL REPORTED BY DOE	N.A.	N.A.	17,601	N.A.	N.A.	N.A.	N.A.	83,372	N.A.	N.A.	N.A.	N.A.	N.A.	133,492	13,865	248,330	54,298	302,628	***
2. TOTAL REPORTED TO NPC	14,921	3,071	17,992	653	34,336	2,801	32,883	70,673	40,981	48,839	25,552	9,019	3,216	127,607	13,424	229,696	51,925	281,621	302,628
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	102.2	N.A.	N.A.	N.A.	N.A.	84.8	N.A.	N.A.	N.A.	N.A.	N.A.	95.6	96.8	92.5	95.6	93.1	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																201,795	37,968	239,763	257,533
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																27,901	13,957	41,858	45,095
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																			
a. PIPELINE FILL	64	980	1,044	117	10,997	1,402	16,233	28,749	18,538	5,504	3,329	5,647	1,335	34,353	4,399	68,545	12,428	80,973	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	185	8	193	2	146	20	75	243	6	1,104	924	10	8	2,052	57	2,545	542	3,087	***
c. IN-TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	43	0	43	0	270	149	4	423	23	144	0	210	1	378	0	844	582	1,426	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	292	988	1,280	119	11,413	1,571	16,312	29,415	18,567	6,752	4,253	5,867	1,344	36,783	4,456	71,934	13,552	85,486	91,822
e. TANK BOTTOMS	2,813	331	3,144	54	4,015	233	2,738	7,040	4,482	8,360	3,189	522	346	16,899	1,374	28,457	6,231	34,688	***
f. UNAVAILABLE STOCKS <sup>4</sup>	81	3	84	0	1,015	112	196	1,323	238	1,607	311	71	41	2,268	129	3,804	969	4,773	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	3,186	1,322	4,508	173	16,443	1,916	19,246	37,778	23,287	16,719	7,753	6,460	1,731	55,950	5,959	104,195	20,752	124,947	134,207
B. STORAGE CAPACITY ASSIGNED TO CRUDE OIL:																			
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	27,632	3,941	31,573	996	44,997	3,050	38,891	87,934	49,244	97,631	47,019	7,353	4,308	205,555	21,444	346,506	83,674	430,180	462,062
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	292	988	1,280	119	11,413	1,571	16,312	29,415	18,567	6,752	4,253	5,867	1,344	36,783	4,456	71,934	13,552	85,486	91,822
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	27,924	4,929	32,853	1,115	56,410	4,621	55,203	117,349	67,811	104,383	51,272	13,220	5,652	242,338	25,900	418,440	97,226	515,666	553,884
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																344,255	68,925	413,180	443,802
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																74,185	28,301	102,486	110,082
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	1,403	213	1,616	46	2,480	231	2,511	5,268	2,406	5,340	2,342	362	205	10,655	1,059	18,598	3,706	22,304	23,957
REFINING OPERATIONS																			
A. CRUDE OIL INVENTORY:																			
1. TOTAL REPORTED BY DOE	N.A.	N.A.	14,868	N.A.	N.A.	N.A.	N.A.	17,231	N.A.	N.A.	N.A.	N.A.	N.A.	43,049	3,080	78,228	25,120	103,348	***
2. TOTAL REPORTED TO NPC	14,148	721	14,869	248	9,963	1,154	3,486	14,851	1,110	23,618	14,713	919	461	40,821	2,787	73,528	25,018	98,346	103,348
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	100.0	N.A.	N.A.	N.A.	N.A.	86.2	N.A.	N.A.	N.A.	N.A.	N.A.	94.8	90.5	93.7	99.6	95.2	***
3. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																			
a. PIPELINE FILL	0	0	0	0	3	1	1	5	38	54	28	10	0	130	1	136	49	185	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	185	8	193	2	146	20	72	240	6	1,104	923	10	8	2,051	57	2,541	541	3,082	***
c. IN-TRANSIT FROM DOMESTIC SOURCES <sup>5</sup>	43	0	43	0	270	149	0	419	1	144	0	15	1	161	0	623	582	1,205	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	228	8	236	2	419	170	73	664	45	1,302	951	35	9	2,342	58	3,300	1,172	4,472	4,697
e. TANK BOTTOMS	2,783	242	3,025	40	1,653	210	419	2,322	170	4,365	2,176	98	42	6,851	423	12,621	3,711	16,332	***
f. UNAVAILABLE STOCKS <sup>4</sup>	81	0	81	0	992	60	76	1,129	98	1,156	310	71	41	1,676	126	3,011	803	3,814	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	3,092	250	3,342	42	3,064	440	568	4,114	313	6,823	3,437	204	92	10,869	607	18,932	5,686	24,618	25,859
B. STORAGE CAPACITY ASSIGNED TO CRUDE OIL:																			
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	26,712	1,964	28,676	490	16,013	2,286	5,600	24,389	3,293	47,068	27,053	1,745	760	79,919	4,832	138,446	44,466	182,912	192,134
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	228	8	236	2	419	170	73	664	45	1,302	951	35	9	2,342	58	3,300	1,172	4,472	4,697
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	26,940	1,972	28,912	492	16,432	2,456	5,673	25,053	3,338	48,370	28,004	1,780	769	82,261	4,890	141,746	45,638	187,384	196,831
4. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	1,360	141	1,501	20	1,043	191	317	1,571	279	2,767	1,328	94	53	4,521	349	7,942	2,232	10,174	10,687
PIPELINE OPERATIONS																			
A. CRUDE OIL INVENTORY:																			
1. TOTAL REPORTED BY DOE	N.A.	N.A.	2,733	N.A.	N.A.	N.A.	N.A.	66,141	N.A.	N.A.	N.A.	N.A.	N.A.	90,443	10,785	170,102	29,178	199,280	***
2. TOTAL REPORTED TO NPC	773	2,350	3,123	405	24,373	1,649	29,397	55,822	39,871	25,221	10,839	8,100	2,755	86,786	10,637	156,368	26,907	183,275	199,280
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	114.3	N.A.	N.A.	N.A.	N.A.	84.4	N.A.	N.A.	N.A.	N.A.	N.A.	96.0	98.6	91.9	92.2	92.0	***
3. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																			
a. PIPELINE FILL	64	980	1,044	117	10,994	1,401	16,232	28,744	18,500	5,450	3,301	5,637	1,335	34,223	4,398	68,409	12,379	80,798	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	0	0	0	0	0	0	3	3	0	0	1	0	0	1	0	4	1	5	***
c. IN-TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	0	0	0	0	0	0	4	4	22	0	0	195	0	217	0	221	0	221	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	64	980	1,044	117	10,994	1,401	16,239	28,751	18,522	5,450	3,302	5,832	1,335	34,441	4,398	68,634	12,380	81,014	88,059
e. TANK BOTTOMS	30	89	119	14	2,362	23	2,319	4,718	4,312	3,995	1,013	424	304	10,048	951	15,836	2,520	18,356	***
f. UNAVAILABLE STOCKS <sup>4</sup>	0	3	3	0	23	52	120	195	140	451	1	0	0	592	3	793	166	959	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	94	1,072	1,166	131	13,379	1,476	18,678	33,664	22,974	9,896	4,316	6,256	1,639	45,081	5,352	85,263	15,066	100,329	109,053
B. STORAGE CAPACITY ASSIGNED TO CRUDE OIL:																			
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	920	1,977	2,897	506	28,984	764	33,291	63,545	45,951	50,563	19,966	5,608	3,548	125,636	16,612	208,060	39,208	247,268	268,770
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	64	980	1,044	117	10,994	1,401	16,239	28,751	18,522	5,450	3,302	5,832	1,335	34,441	4,398	68,634	12,380	81,014	88,059
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	984	2,957	3,941	623	39,978	2,165	49,530	92,296	64,473	56,013	23,268	11,440	4,883	160,077	21,010	276,694	51,588	328,282	356,829
4. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	43	72	115	26	1,437	40	2,194	3,697	2,127	2,573	1,014	268	152	6,134	710	10,656	1,474	12,130	13,185

FOR EXPLANATION OF FOOTNOTES, SEE PAGE E-15.

\*\*\* Not Applicable, N.A. — Not Available.  
a. Crude oil tables exclude 18,585 Mbbl of lease stocks and 47,090 Mbbl located in the Strategic Petroleum Reserve.  
b. Minimum and maximum operating inventory data were not collected separately for refinery operations and pipeline operations.  
c. U.S. total data reported to NPC were adjusted according to percentage shown on Line A.2a for the United States.



1979 SURVEY OF PETROLEUM STORAGE CAPACITY  
AND INVENTORY AVAILABILITY IN THE UNITED STATES

GASOLINE  
(MOTOR AND AVIATION)  
(Thousands of Barrels)

INVENTORY AND STORAGE CAPACITY	REFINING DISTRICT					PAD I TOTAL	REFINING DISTRICT				PAD II TOTAL	REFINING DISTRICT					PAD III TOTAL	PAD IV (ROCKY MOUNTAIN)	PADS I-IV TOTAL	PAD V (WEST COAST)	UNITED STATES	
	EAST COAST				APPALA- CHIAN #1		APPALA- CHIAN #2	INDIANA, ILLINOIS, KENTUCKY	MINNESOTA, WISCONSIN, N. and S. DAKOTA	OKLAHOMA, KANSAS, MISSOURI		TEXAS INLAND	TEXAS GULF COAST	LOUISIANA GULF COAST	NORTH LOUISIANA, ARKANSAS	NEW MEXICO					NPC TOTAL	ADJUSTE NPC TOTAL
	NEW ENGLAND	MID ATLANTIC	SOUTH ATLANTIC	TOTAL																		
MARCH 31, 1978																						
A. GASOLINE INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	63,340	5,915	69,255	3,809	44,880	9,745	21,944	80,378	11,672	33,992	17,208	12,173	734	76,779	11,119	237,531	24,706	262,237	***
2. TOTAL REPORTED TO NPC	5,597	30,756	23,714	60,067	5,991	66,058	3,785	42,012	8,291	19,541	73,629	11,460	26,162	17,554	3,393	584	65,153	10,551	215,391	20,957	236,349	262,237
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	94.8	101.3	95.4	99.4	93.6	85.1	89.0	91.6	98.2	77.0	102.0	77.2	60.7	84.9	94.9	90.7	84.8	90.1	**
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			160,568	18,510	179,078	198,755
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			54,823	2,447	57,270	63,488
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	3	2,639	4,734	7,376	445	7,821	446	3,191	847	3,741	8,225	1,974	1,141	1,765	4,210	18	9,108	1,076	26,230	484	26,714	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	1	81	28	110	5	115	3	88	8	39	138	34	117	42	7	37	237	6	496	119	615	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	498	442	741	1,681	42	1,723	90	438	2	0	530	0	0	15	23	0	38	0	2,291	124	2,415	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	502	3,162	5,503	9,167	492	9,659	539	3,717	857	3,780	8,893	2,008	1,258	1,822	4,240	55	9,383	1,082	29,017	727	29,744	33,012
e. TANK BOTTOMS	717	3,535	2,211	6,463	687	7,150	420	5,500	879	2,284	9,083	1,103	3,773	2,474	479	90	7,919	1,220	25,372	4,386	29,758	***
f. UNAVAILABLE STOCKS <sup>4</sup>	0	154	60	214	0	214	0	779	0	158	937	324	429	921	14	0	1,688	159	2,998	396	3,394	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	1,219	6,851	7,774	15,844	1,179	17,023	959	9,996	1,736	6,222	18,913	3,435	5,460	5,217	4,733	145	18,990	2,461	57,387	5,509	62,896	69,807
B. STORAGE CAPACITY ASSIGNED TO GASOLINE:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	11,665	51,478	43,328	106,471	10,246	116,717	6,912	73,489	13,569	32,530	126,500	17,349	51,552	29,005	10,983	1,220	110,109	15,538	368,864	49,020	417,884	463,800
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	502	3,162	5,503	9,167	492	9,659	539	3,717	857	3,780	8,893	2,008	1,258	1,822	4,240	55	9,383	1,082	29,017	727	29,744	33,012
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	12,167	54,640	48,831	115,638	10,738	126,376	7,451	77,206	14,426	36,310	135,393	19,357	52,810	30,827	15,223	1,275	119,492	16,620	397,881	49,747	447,628	496,812
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			312,208	38,835	351,043	389,615
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			95,673	10,912	96,585	107,197
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	584	2,775	2,454	5,813	419	6,232	361	5,031	899	2,174	8,465	1,168	2,284	1,314	336	60	5,162	987	20,846	2,599	23,445	26,021
SEPTEMBER 30, 1978																						
A. GASOLINE INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	52,817	5,018	57,835	3,042	36,331	6,907	20,254	66,534	9,895	26,978	15,395	10,670	687	63,623	5,253	193,245	26,063	219,308	***
2. TOTAL REPORTED TO NPC	4,693	22,627	23,021	50,341	5,071	55,412	3,216	34,011	6,426	18,065	61,718	9,761	23,987	14,682	8,829	575	57,834	4,945	179,909	22,102	202,011	219,308
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	95.3	101.1	95.8	105.7	93.6	93.0	89.2	92.8	78.6	88.9	95.4	82.7	63.7	90.9	94.1	93.1	84.8	92.1	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			160,216	16,978	177,194	192,393
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			19,693	5,124	24,817	26,915
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	3	2,623	4,014	6,640	628	7,268	533	3,501	794	5,326	10,154	2,006	686	1,585	4,626	18	8,921	1,061	27,404	349	27,753	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	1	83	28	112	5	117	3	79	7	37	126	46	106	43	7	46	248	6	497	121	618	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	379	245	656	1,280	34	1,314	48	306	4	31	389	0	0	47	24	0	71	0	1,774	90	1,864	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	383	2,951	4,698	8,032	667	8,699	584	3,886	805	5,394	10,669	2,052	792	1,675	4,657	64	9,240	1,067	29,675	560	30,235	32,828
e. TANK BOTTOMS	714	3,489	2,306	6,509	669	7,178	387	5,338	846	2,173	8,744	1,021	3,692	2,449	439	90	7,691	1,197	24,810	4,285	29,095	***
f. UNAVAILABLE STOCKS <sup>4</sup>	0	154	60	214	0	214	12	777	0	140	929	324	429	685	14	0	1,452	159	2,754	396	3,150	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	1,097	6,594	7,064	14,755	1,336	16,091	983	10,001	1,651	7,707	20,342	3,397	4,913	4,809	5,110	154	18,383	2,423	57,239	5,241	62,480	67,839
B. STORAGE CAPACITY ASSIGNED TO GASOLINE:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	11,298	49,953	42,735	103,986	9,908	113,894	6,895	69,473	13,094	32,467	121,929	16,300	48,570	28,005	9,791	1,232	103,898	15,294	355,015	48,513	403,532	438,145
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	383	2,951	4,698	8,032	667	8,699	584	3,886	805	5,394	10,669	2,052	792	1,675	4,657	64	9,240	1,067	29,675	560	30,325	32,828
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	11,681	52,904	47,433	112,018	10,575	122,593	7,479	73,359	13,899	37,861	132,598	18,352	49,362	29,680	14,448	1,296	113,138	16,361	384,690	49,077	433,767	470,973
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			301,649	37,993	339,642	368,775
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			83,041	11,084	94,125	102,198
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	560	2,802	2,429	5,791	407	6,198	336	4,836	875	2,188	8,235	1,012	2,284	1,253	290	60	4,897	891	20,221	2,438	22,659	24,603

FOR EXPLANATION OF FOOTNOTES, SEE PAGE E-15

\*\*\*Not applicable. N.A.—Not available  
a. Product tables include stocks held at refineries, bulk terminals, and by pipelines, but exclude stocks held at natural gas processing plants



NATIONAL PETROLEUM COUNCIL  
1979 SURVEY OF PETROLEUM STORAGE CAPACITY  
AND INVENTORY AVAILABILITY IN THE UNITED STATES

KEROSINE  
(INCLUDING KEROSINE-TYPE JET FUEL)  
(Thousands of Barrels)

INVENTORY AND STORAGE CAPACITY	REFINING DISTRICT					PAD I TOTAL	REFINING DISTRICT				PAD II TOTAL	REFINING DISTRICT					PAD III TOTAL	PAD IV (ROCKY MOUNTAIN)	PADS I-IV TOTAL	PAD V (WEST COAST)	UNITED STATES	
	EAST COAST				APPALA- CHIAN #1		APPALA- CHIAN #2	INDIANA, ILLINOIS, KENTUCKY	MINNESOTA, WISCONSIN, N. and S. DAKOTA	OKLAHOMA, KANSAS, MISSOURI		TEXAS INLAND	TEXAS GULF COAST	LOUISIANA GULF COAST	NORTH LOUISIANA, ARKANSAS	NEW MEXICO					NPC TOTAL	ADJUSTED NPC TOTAL
	NEW ENGLAND	MID ATLANTIC	SOUTH ATLANTIC	TOTAL																		
MARCH 31, 1978																						
A. KEROSINE INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	11,020	658	11,705	471	5,025	797	1,470	7,763	1,447	4,375	2,909	2,048	111	10,890	678	31,036	7,041	38,077	***
2. TOTAL REPORTED TO NPC	1,449	4,703	4,547	10,699	856	11,555	472	4,810	823	1,388	7,493	1,390	3,856	2,890	1,926	99	10,161	637	29,846	7,177	37,023	38,077
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	97.1	125.0	98.7	100.2	95.7	103.3	94.4	96.5	96.1	88.1	99.3	94.0	89.2	93.3	94.0	96.2	101.9	97.2	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			26,132	5,760	31,892	32,811
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			3,714	1,417	5,131	5,266
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	5	201	402	608	19	627	11	301	17	392	721	116	258	443	1,736	0	2,553	151	4,052	150	4,202	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	2	32	6	40	2	42	1	8	0	23	32	0	26	6	0	4	36	0	110	18	128	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	327	148	40	515	0	515	2	55	0	0	57	1	0	0	0	0	1	0	573	0	573	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	334	381	448	1,163	21	1,184	14	364	17	415	810	117	284	449	1,736	4	2,590	151	4,735	168	4,903	5,044
e. TANK BOTTOMS	212	729	416	1,357	93	1,450	61	760	141	232	1,194	127	691	487	15	13	1,333	113	4,090	1,124	5,214	***
f. UNAVAILABLE STOCKS <sup>4</sup>	0	55	0	55	0	55	0	192	0	23	215	18	45	40	0	0	103	18	391	33	424	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	546	1,165	864	2,575	114	2,689	75	1,316	158	670	2,219	262	1,020	976	1,751	17	4,026	282	9,216	1,325	10,541	10,845
B. STORAGE CAPACITY ASSIGNED TO KEROSINE:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	3,892	13,012	10,497	27,401	1,972	29,373	1,127	11,457	2,282	3,926	18,792	2,264	8,831	6,948	1,152	231	19,426	1,417	69,008	14,757	83,765	86,178
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	334	381	448	1,163	21	1,184	14	364	17	415	810	117	284	449	1,736	4	2,590	151	4,735	168	4,903	5,044
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	4,226	13,393	10,945	28,564	1,993	30,557	1,141	11,821	2,299	4,341	19,602	2,381	9,115	7,397	2,888	235	22,016	1,568	73,743	14,925	88,668	91,222
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			61,119	12,132	73,251	75,361
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			12,624	2,793	15,417	15,861
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	131	613	317	1,061	56	1,117	53	633	94	200	980	112	365	258	12	13	760	76	2,933	558	3,491	3,592
SEPTEMBER 30, 1978																						
A. KEROSINE INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	14,205	803	15,008	579	6,674	1,278	1,860	10,391	1,410	6,661	2,599	1,352	124	12,146	888	38,433	6,979	45,412	***
2. TOTAL REPORTED TO NPC	1,933	5,660	5,901	13,494	820	14,314	580	6,362	1,338	2,135	10,415	1,414	5,152	2,693	1,161	98	10,518	770	36,017	7,038	43,055	45,412
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	95.0	102.1	95.4	100.0	95.3	104.7	114.8	100.2	100.3	77.3	103.6	85.9	79.0	86.6	86.7	93.7	100.8	94.8	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			26,787	5,773	32,560	34,346
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			9,230	1,265	10,495	11,066
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	1	163	1,177	1,341	0	1,341	15	215	42	420	692	311	241	66	1,030	0	1,648	153	3,834	223	4,057	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	2	32	6	40	2	42	1	8	0	23	32	0	24	6	0	1	31	0	105	18	123	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	9	134	1	144	0	144	0	81	93	0	174	1	0	0	0	0	1	0	319	0	319	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	12	329	1,184	1,525	2	1,527	16	304	135	443	898	312	265	72	1,030	1	1,680	153	4,258	241	4,499	4,746
e. TANK BOTTOMS	217	734	412	1,363	87	1,450	61	816	141	210	1,228	136	671	489	18	13	1,327	117	4,122	1,091	5,213	***
f. UNAVAILABLE STOCKS <sup>4</sup>	0	55	0	55	0	55	0	192	0	12	204	18	45	40	0	0	103	18	380	33	413	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	229	1,118	1,596	2,943	89	3,032	77	1,312	276	665	2,330	466	981	601	1,048	14	3,110	288	8,760	1,365	10,125	10,680
B. STORAGE CAPACITY ASSIGNED TO KEROSINE:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	3,983	13,290	10,409	27,682	1,857	29,539	1,127	12,579	2,281	3,733	19,720	2,380	9,346	6,748	1,152	231	19,857	1,568	70,684	14,184	84,868	89,523
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	12	329	1,184	1,525	2	1,527	16	304	135	443	898	312	265	72	1,030	1	1,680	153	4,258	241	4,499	4,746
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	3,995	13,619	11,593	29,207	1,859	31,066	1,143	12,883	2,416	4,176	20,618	2,692	9,611	6,820	2,182	232	21,537	1,721	74,942	14,425	89,367	94,269
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			62,443	11,721	74,164	78,232
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			12,499	2,704	15,203	16,037
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	135	626	314	1,075	50	1,125	51	737	91	179	1,058	123	388	248	12	13	784	77	3,044	552	3,596	3,793

FOR EXPLANATION OF FOOTNOTES, SEE PAGE E-15.

\*\*\*Not applicable, N.A.—Not available

a. Product tables include stocks held at refineries, bulk terminals, and by pipelines, but exclude stocks held at natural gas processing plants.

b. If a total data reported to NPC were adjusted according to percentage shown on Line A.2a for the United States



NATIONAL PETROLEUM COUNCIL 1979 SURVEY OF PETROLEUM STORAGE CAPACITY AND INVENTORY AVAILABILITY IN THE UNITED STATES  DISTILLATE FUEL OIL (INCLUDING NO. 4 FUEL OIL) (Thousands of Barrels)																							
INVENTORY AND STORAGE CAPACITY	REFINING DISTRICT					PAD I TOTAL	REFINING DISTRICT					PAD II TOTAL	REFINING DISTRICT					PAD III TOTAL	PAD IV (ROCKY MOUNTAIN)	PADS I-IV TOTAL	PAD V (WEST COAST)	UNITED STATES	
	EAST COAST				APPALA- CHIAN #1		APPALA- CHIAN #2	INDIANA, ILLINOIS, KENTUCKY	MINNESOTA, WISCONSIN, N. and S. DAKOTA	OKLAHOMA, KANSAS, MISSOURI	TEXAS INLAND		TEXAS GULF COAST	LOUISIANA GULF COAST	NORTH LOUISIANA, ARKANSAS	NEW MEXICO	NPC TOTAL					ADJUSTED NPC TOTAL	
	NEW ENGLAND	MID ATLANTIC	SOUTH ATLANTIC	TOTAL																			
MARCH 31, 1978																							
A DISTILLATE FUEL OIL INVENTORY:																							
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	46,256	2,716	48,972	1,889	24,685	7,141	14,162	47,877	3,044	10,566	6,206	4,363	487	24,666	4,005	125,520	12,357	137,877	***	
2. TOTAL REPORTED TO NPC <sup>1</sup>	8,112	20,349	12,318	40,779	2,729	43,508	1,889	22,595	6,343	12,969	43,796	2,866	9,585	5,535	3,586	307	21,879	3,671	112,854	11,193	124,047	137,877	
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	87.4	100.5	88.8	100.0	91.5	88.8	91.6	91.5	94.2	90.7	89.2	82.2	63.0	88.7	91.7	89.9	90.6	90.0	***	
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			93,733	6,575	100,308	111,453	
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			19,121	4,618	23,739	26,424	
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																							
a. PIPELINE FILL	62	498	2,988	3,548	237	3,785	104	1,291	529	2,780	4,704	323	126	299	2,512	6	3,266	219	11,974	194	12,168	***	
b. IN REFINERY LINES AND OPERATING EQUIPMENT	6	73	13	92	2	94	0	83	2	114	199	21	59	23	6	12	121	2	416	41	457	***	
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	824	369	5	1,198	44	1,242	17	156	0	0	173	0	0	21	0	0	21	0	1,436	0	1,436	***	
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	892	940	3,006	4,838	283	5,121	121	1,530	531	2,894	5,076	344	185	343	2,518	18	3,408	221	13,826	235	14,061	15,623	
e. TANK BOTTOMS	1,672	4,197	823	6,692	351	7,043	216	2,700	679	1,705	5,300	348	1,596	1,010	134	20	3,108	396	15,847	1,325	17,172	***	
f. UNAVAILABLE STOCKS <sup>4</sup>	13	539	17	569	0	569	0	362	0	60	422	48	55	120	0	0	223	83	1,297	201	1,498	***	
g. TOTAL (SUM OF LINES 5d, e, AND f)	2,517	5,676	3,846	12,099	634	12,733	337	4,592	1,210	4,659	10,798	740	1,836	1,473	2,652	38	6,739	700	30,970	1,761	32,731	36,368	
B. STORAGE CAPACITY ASSIGNED TO DISTILLATE FUEL OIL:																							
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	29,843	75,457	23,255	128,555	7,223	135,778	4,513	44,988	12,752	26,566	88,819	6,513	25,459	15,457	4,024	629	52,082	5,956	282,635	19,659	302,294	335,882	
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	892	940	3,006	1,198	283	5,121	121	1,530	531	2,894	5,076	344	185	343	2,518	18	3,408	221	13,826	235	14,061	15,623	
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	30,735	76,397	26,261	133,393	7,506	140,899	4,634	46,518	13,283	29,460	93,895	6,857	25,644	15,800	6,542	647	55,490	6,177	296,461	19,894	316,355	351,505	
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			247,530	16,632	264,162	293,513	
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			48,931	3,262	52,193	57,992	
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	956	2,551	760	4,267	224	4,491	163	2,663	744	1,648	5,218	387	1,113	650	119	18	2,287	371	12,367	617	12,984	14,427	
SEPTEMBER 30, 1978																							
A. DISTILLATE FUEL OIL INVENTORY:																							
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	92,777	4,089	96,866	3,042	37,939	9,257	16,714	66,952	3,708	22,552	9,200	6,759	538	42,757	3,315	209,890	10,904	220,794	***	
2. TOTAL REPORTED TO NPC	18,601	46,663	13,749	79,013	4,154	83,167	3,042	33,640	7,883	17,015	61,581	3,339	18,319	8,284	5,164	442	35,548	3,048	183,344	9,868	193,212	220,794	
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	85.2	101.6	85.9	100.0	88.7	85.2	101.8	91.9	90.0	81.2	90.0	76.4	82.2	83.1	91.9	87.4	90.5	87.5	***	
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			104,960	8,144	113,104	129,262	
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			78,384	1,724	80,108	91,532	
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																							
a. PIPELINE FILL	62	798	2,521	3,381	114	3,495	80	1,284	370	1,924	3,658	318	444	1,200	2,997	6	4,965	353	12,471	283	12,754	***	
b. IN REFINERY LINES AND OPERATING EQUIPMENT	6	77	13	96	2	98	3	87	2	114	206	15	73	24	6	6	124	2	430	43	473	***	
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	51	201	0	252	22	274	0	187	0	0	187	0	0	0	0	0	0	0	461	37	498	***	
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	119	1,076	2,534	3,729	138	3,867	83	1,558	372	2,038	4,051	333	517	1,224	3,003	12	5,089	355	13,362	363	13,725	15,686	
e. TANK BOTTOMS	1,676	4,320	846	6,842	360	7,202	241	2,960	715	1,869	5,785	343	1,734	1,112	151	20	3,360	418	16,765	1,382	18,147	***	
f. UNAVAILABLE STOCKS <sup>4</sup>	13	539	43	595	0	595	0	357	0	62	419	48	55	105	0	0	208	83	1,305	200	1,505	***	
g. TOTAL (SUM OF LINES 5d, e, AND f)	1,808	5,935	3,423	11,166	498	11,664	324	4,875	1,087	3,969	10,255	724	2,306	2,441	3,154	32	8,657	856	31,432	1,945	33,377	38,145	
B. STORAGE CAPACITY ASSIGNED TO DISTILLATE FUEL OIL:																							
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	30,307	78,425	24,129	132,861	7,465	140,326	5,137	48,527	13,347	29,280	96,291	6,547	27,988	16,976	4,521	654	56,686	5,898	299,201	20,271	319,472	365,111	
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	119	1,076	2,534	3,729	138	3,867	83	1,558	372	2,038	4,051	333	517	1,224	3,003	12	5,089	355	13,362	363	13,725	15,686	
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	30,426	79,501	26,663	136,590	7,603	144,193	5,220	50,085	13,719	31,318	100,342	6,880	28,505	18,200	7,524	666	61,775	6,253	312,563	20,634	333,197	380,797	
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			260,567	16,853	277,420	317,051	
5. DIFFERENCE (LINE B.3 LESS LINE B.4)																			51,996	3,781	55,777	63,746	
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	970	2,702	777	4,449	224	4,673	218	2,800	760	1,738	5,516	368	1,224	732	136	18	2,478	390	13,057	691	13,748	15,712	

FOR EXPLANATION OF FOOTNOTES, SEE PAGE E-15.

\*\*\*Not applicable, N.A.—Not available

a. Product tables include stocks held at refineries, bulk terminals, and by pipelines, but exclude stocks held at natural gas processing plants.

b. U.S. total data reported to NPC were adjusted according to percentage shown on Line A.2a for the United States



NATIONAL PETROLEUM COUNCIL  
1979 SURVEY OF PETROLEUM STORAGE CAPACITY  
AND INVENTORY AVAILABILITY IN THE UNITED STATES

CLEAN PRODUCTS  
(GASOLINE, KEROSENE, AND DISTILLATE FUEL OIL)  
(Thousands of Barrels)

INVENTORY AND STORAGE CAPACITY	REFINING DISTRICT					PAD I TOTAL	REFINING DISTRICT				PAD II TOTAL	REFINING DISTRICT					PAD III TOTAL	PAD IV (ROCKY MOUNTAIN)	PADS I-IV TOTAL	PAD V (WEST COAST)	UNITED STATES	
	EAST COAST				APPALA- CHIAN #1		APPALA- CHIAN #2	INDIANA, ILLINOIS, KENTUCKY	MINNESOTA, WISCONSIN, N. and S. DAKOTA	OKLAHOMA, KANSAS, MISSOURI		TEXAS INLAND	TEXAS GULF COAST	LOUISIANA GULF COAST	NORTH LOUISIANA, ARKANSAS	NEW MEXICO					NPC TOTAL	ADJUSTED NPC TOTAL
	NEW ENGLAND	MID ATLANTIC	SOUTH ATLANTIC	TOTAL																		
MARCH 31, 1978																						
A. CLEAN PRODUCTS INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	120,616	9,316	129,932	6,169	74,590	17,683	37,576	136,018	16,163	48,933	26,323	18,584	1,332	112,335	15,802	394,087	44,104	438,191	***
2. TOTAL REPORTED TO NPC	15,158	55,808	40,579	111,545	9,576	121,121	6,146	69,417	15,457	33,898	124,918	15,716	39,603	25,979	14,905	990	97,193	14,859	358,091	39,327	397,418	438,191
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	92.5	100.3	93.2	99.6	93.1	87.4	90.2	91.8	97.2	80.9	98.7	80.2	74.3	86.5	94.0	90.9	89.2	90.7	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			280,433	30,845	311,278	343,181
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			77,658	8,482	96,140	94,906
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	70	3,338	8,124	11,532	701	12,233	561	4,783	1,393	6,913	13,650	2,413	1,525	2,507	8,458	24	14,927	1,446	42,256	828	43,084	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	9	186	47	242	9	251	4	179	10	176	369	55	202	71	13	53	394	8	1,022	178	1,200	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	1,649	959	786	3,394	86	3,480	109	649	2	0	760	1	0	36	23	0	60	0	4,300	124	4,424	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	1,728	4,483	8,957	15,168	796	15,964	674	5,611	1,405	7,089	14,779	2,469	1,727	2,614	8,494	77	15,381	1,454	47,578	1,130	48,708	53,702
e. TANK BOTTOMS	2,601	8,461	3,450	14,512	1,131	15,643	697	8,960	1,699	4,221	15,577	1,578	6,060	3,971	628	123	12,360	1,729	45,309	6,835	52,144	***
f. UNAVAILABLE STOCKS <sup>4</sup>	13	748	77	838	0	838	0	1,333	0	241	1,574	390	529	1,081	14	0	2,014	260	4,686	630	5,316	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	4,342	13,692	12,484	30,518	1,927	32,445	1,371	15,904	3,104	11,551	31,930	4,437	8,316	7,666	9,136	200	29,755	3,443	97,573	8,595	106,168	117,054
B. STORAGE CAPACITY ASSIGNED TO CLEAN PRODUCTS:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	45,400	139,947	77,080	262,427	19,441	281,868	12,552	129,934	28,603	63,022	234,111	26,126	85,842	51,410	16,159	2,080	181,617	22,911	720,507	83,436	803,943	886,376
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	1,728	4,483	8,957	15,168	796	15,964	674	5,611	1,405	7,089	14,779	2,469	1,727	2,614	8,494	77	15,381	1,454	47,578	1,130	48,708	53,702
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	47,128	144,430	86,037	277,595	20,237	297,832	13,226	135,545	30,008	70,111	248,890	28,595	87,569	54,024	24,653	2,157	196,998	24,365	768,085	84,566	852,651	940,078
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			620,857	67,599	688,456	759,047
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			147,228	16,967	164,195	181,031
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	1,671	5,939	3,531	11,141	699	11,840	577	8,327	1,737	4,022	14,663	1,667	3,762	2,222	467	91	8,209	1,434	36,146	3,774	39,920	44,013
SEPTEMBER 30, 1978																						
A. CLEAN PRODUCTS INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	159,799	9,910	169,709	6,663	80,944	17,442	38,828	143,877	15,013	56,189	27,194	18,781	1,349	118,526	9,456	441,568	43,946	485,514	***
2. TOTAL REPORTED TO NPC	25,227	74,950	42,671	142,848	10,045	152,893	6,838	74,213	15,647	37,216	133,714	14,514	47,458	25,659	15,154	1,115	103,900	8,763	399,270	39,008	438,278	485,514
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	89.4	101.4	90.1	102.6	91.7	89.7	95.8	92.9	96.7	84.5	94.4	80.7	82.7	87.7	92.7	90.4	88.8	90.3	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			291,963	30,895	322,858	357,539
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			107,307	8,113	115,420	127,975
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	66	3,584	7,712	11,362	742	12,104	628	5,000	1,206	7,670	14,504	2,635	1,371	2,851	8,653	24	15,534	1,567	43,709	855	44,564	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	9	192	47	248	9	257	7	174	9	174	364	61	203	73	13	53	403	8	1,032	182	1,214	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	439	580	657	1,676	56	1,732	48	574	97	31	750	1	0	47	24	0	72	0	2,554	127	2,681	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	514	4,356	8,416	13,286	807	14,093	683	5,748	1,312	7,875	15,618	2,697	1,574	2,971	8,690	77	16,009	1,575	47,295	1,164	48,459	53,664
e. TANK BOTTOMS	2,607	8,543	3,564	14,714	1,116	15,830	689	9,114	1,702	4,252	15,757	1,500	6,097	4,050	608	123	12,378	1,732	45,697	6,758	52,455	***
f. UNAVAILABLE STOCKS <sup>4</sup>	13	748	103	864	0	864	12	1,326	0	214	1,552	390	529	830	14	0	1,763	260	4,439	629	5,068	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	3,134	13,647	12,083	28,864	1,923	30,787	1,384	16,188	3,014	12,341	32,927	4,587	8,200	7,851	9,312	200	30,150	3,567	97,431	8,551	105,982	117,367
B. STORAGE CAPACITY ASSIGNED TO CLEAN PRODUCTS:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	45,588	141,668	77,273	264,529	19,230	283,759	13,159	130,579	28,722	65,480	237,940	25,227	85,904	51,729	15,464	2,117	180,441	22,760	724,900	82,972	807,872	894,653
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	514	4,356	8,416	13,286	807	14,093	683	5,748	1,312	7,875	15,618	2,697	1,574	2,971	8,690	77	16,009	1,575	47,295	1,164	48,459	53,664
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	46,102	146,024	85,689	277,815	20,037	297,852	13,842	136,327	30,034	73,355	253,559	27,924	87,478	54,700	24,154	2,194	196,450	24,335	772,195	84,136	856,331	948,317
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			624,659	66,567	691,226	765,477
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			147,536	17,569	165,105	182,840
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	1,665	6,130	3,520	11,315	681	11,996	605	8,373	1,726	4,105	14,809	1,501	3,896	2,233	438	91	9,159	1,358	36,322	3,681	40,003	44,300

FOR EXPLANATION OF FOOTNOTES, SEE PAGE E-15.

\*\*\*Not applicable, N.A.—Not available

a. Product tables include stocks held at refineries, bulk terminals, and by pipelines but exclude stocks held at natural gas processing plants.

b. U.S. total data reported to NPC were adjusted according to percentage shown on Line A.2a for the United States.



NATIONAL PETROLEUM COUNCIL  
1979 SURVEY OF PETROLEUM STORAGE CAPACITY  
AND INVENTORY AVAILABILITY IN THE UNITED STATES

RESIDUAL FUEL OIL  
(Thousands of Barrels)

INVENTORY AND STORAGE CAPACITY	REFINING DISTRICT					PAD I TOTAL	REFINING DISTRICT				PAD II TOTAL	REFINING DISTRICT					PAD III TOTAL	PAD IV (ROCKY MOUNTAIN)	PADS I-IV TOTAL	PAD V (WEST COAST)	UNITED STATES	
	EAST COAST				APPALA- CHIAN #1		APPALA- CHIAN #2	INDIANA, ILLINOIS, KENTUCKY	MINNESOTA, WISCONSIN, N. and S. DAKOTA	OKLAHOMA, KANSAS, MISSOURI		TEXAS INLAND	TEXAS GULF COAST	LOUISIANA GULF COAST	NORTH LOUISIANA, ARKANSAS	NEW MEXICO					NPC TOTAL	ADJUSTED NPC TOTAL
	NEW ENGLAND	MID ATLANTIC	SOUTH ATLANTIC	TOTAL																		
MARCH 31, 1978																						
A. RESIDUAL FUEL OIL INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	28,102	396	28,498	269	5,288	684	1,162	7,403	323	6,032	5,201	433	401	12,390	685	48,976	13,211	62,187	***
2. TOTAL REPORTED TO NPC	3,525	12,826	4,483	20,834	388	21,222	265	4,052	467	802	5,589	236	5,337	3,417	234	347	9,571	610	36,992	11,634	48,626	62,187
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	74.1	98.0	74.5	99.6	76.6	68.3	69.0	75.5	73.1	88.5	65.7	54.0	86.5	77.2	89.1	75.5	88.1	78.2	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			35,287	5,403	40,690	52,033
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			1,705	6,231	7,936	10,154
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	3	9	0	12	0	12	0	0	0	0	0	0	3	33	0	0	36	0	48	19	67	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	0	52	6	58	2	60	1	8	43	4	56	0	25	5	1	1	32	2	150	49	199	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	0	282	0	282	0	282	0	0	41	0	41	0	0	0	0	0	0	0	323	0	323	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	3	343	6	352	2	354	1	8	84	4	97	0	28	38	1	1	68	2	521	68	589	753
e. TANK BOTTOMS	547	2,428	401	3,376	48	3,424	23	674	107	274	1,078	34	740	575	28	23	1,400	165	6,067	1,507	7,574	***
f. UNAVAILABLE STOCKS <sup>4</sup>	0	396	10	406	47	453	8	155	1	78	242	4	64	58	0	0	126	64	885	127	1,012	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	550	3,167	417	4,134	97	4,231	32	837	192	356	1,417	38	832	671	29	24	1,594	231	7,473	1,702	9,175	11,733
B. STORAGE CAPACITY ASSIGNED TO RESIDUAL FUEL OIL:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	9,616	34,422	9,558	53,596	1,095	54,691	877	11,961	1,450	3,578	17,866	586	12,734	8,071	655	445	22,491	2,512	97,560	24,093	121,653	155,566
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A 5d, ABOVE)	3	343	6	352	2	354	1	8	84	4	97	0	28	38	1	1	68	2	523	68	589	753
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	9,619	34,765	9,564	53,948	1,097	55,045	878	11,969	1,534	3,582	17,963	586	12,762	8,109	656	446	22,559	2,514	98,081	24,161	122,242	156,319
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			86,194	21,199	107,393	137,331
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			11,887	2,962	14,849	18,988
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	257	1,039	237	1,533	40	1,573	11	965	58	198	1,232	30	548	409	45	10	1,042	121	3,968	775	4,743	6,065
SEPTEMBER 30, 1978																						
A. RESIDUAL FUEL OIL INVENTORY:																						
1. TOTAL REPORTED BY DOE	N.A.	N.A.	N.A.	40,097	557	40,654	261	7,384	1,002	1,712	10,359	281	7,568	6,785	857	309	15,800	1,126	67,939	13,247	81,186	***
2. TOTAL REPORTED TO NPC	6,345	17,691	4,952	28,988	632	29,620	261	5,360	821	986	7,428	210	6,657	3,495	493	254	11,109	857	49,014	11,738	60,752	81,186
a. PERCENTAGE OF LINE A.1	N.A.	N.A.	N.A.	72.3	113.5	72.8	100.0	72.6	81.9	57.6	71.7	74.7	88.0	51.5	57.5	82.2	70.3	76.1	72.1	88.6	74.8	***
3. LESS: MINIMUM OPERATING INVENTORY <sup>1</sup>																			37,139	5,308	42,447	56,747
4. DIFFERENCE <sup>2</sup> (LINE A.2 LESS LINE A.3)																			11,875	6,430	18,305	24,439
5. MEMO ITEM: COMPLETELY UNAVAILABLE INVENTORY																						
a. PIPELINE FILL	3	9	0	12	0	12	0	0	0	0	0	0	3	33	0	0	36	0	48	22	70	***
b. IN REFINERY LINES AND OPERATING EQUIPMENT	0	48	6	54	2	56	1	29	43	4	77	0	25	6	1	1	33	2	168	49	217	***
c. IN TRANSIT FROM DOMESTIC SOURCES <sup>3</sup>	0	288	0	288	0	288	0	0	31	0	31	0	0	0	0	0	0	0	319	0	319	***
d. SUBTOTAL: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (SUM OF LINES 5a, b, AND c)	3	345	6	354	2	356	1	29	74	4	108	0	28	39	1	1	69	2	535	71	606	810
e. TANK BOTTOMS	549	2,406	401	3,356	44	3,400	26	640	108	263	1,037	34	708	576	30	23	1,371	160	5,968	1,515	7,483	***
f. UNAVAILABLE STOCKS <sup>4</sup>	0	447	10	457	118	575	6	174	11	50	241	4	64	58	0	0	126	61	1,003	124	1,127	***
g. TOTAL (SUM OF LINES 5d, e, AND f)	552	3,198	417	4,167	164	4,331	33	843	193	317	1,386	38	800	673	31	24	1,566	223	7506	1,710	9,216	12,321
B. STORAGE CAPACITY ASSIGNED TO RESIDUAL FUEL OIL:																						
1. SHELL CAPACITY OF TANKAGE <sup>5</sup>	9,649	34,157	9,489	53,295	1,076	54,371	927	10,683	1,505	3,873	16,988	587	13,618	8,121	736	445	23,507	2,448	97,314	24,081	121,395	162,294
2. PLUS: UNAVAILABLE INVENTORY OUTSIDE OF TANKAGE (LINE A.5d, ABOVE)	3	345	6	354	2	356	1	29	74	4	108	0	28	39	1	1	69	2	535	71	606	810
3. SUBTOTAL: TOTAL SYSTEM CAPACITY (SUM OF LINES B.1 AND B.2)	9,652	34,502	9,495	53,649	1,078	54,727	928	10,712	1,579	3,877	17,096	587	13,646	8,160	737	446	23,576	2,450	97,849	24,152	122,001	163,104
4. LESS: MAXIMUM OPERATING INVENTORY <sup>6</sup>																			86,241	21,063	107,304	143,455
5. DIFFERENCE <sup>7</sup> (LINE B.3 LESS LINE B.4)																			11,608	3,089	14,697	19,649
6. MEMO ITEM: UNAVAILABLE STORAGE CAPACITY TANK TOPS AND SAFETY ALLOWANCE <sup>8</sup>	257	1,039	237	1,533	49	1,582	11	791	59	172	1,033	30	540	410	53	10	1,043	128	3,786	811	4,597	6,146

FOR EXPLANATION OF FOOTNOTES, SEE PAGE E-15.

\*\*\* Not applicable; N.A. — Not available

a. Product tables include stocks held at refineries, bulk terminals, and by pipelines, but exclude stocks held at natural gas processing plants.

b. U.S. total data reported to NPC were adjusted according to percentage shown on Line A.2a for the United States.



**NATIONAL PETROLEUM COUNCIL**  
**1979 SURVEY OF PETROLEUM STORAGE CAPACITY**  
**AND INVENTORY AVAILABILITY IN THE UNITED STATES**

**ESTIMATED MINIMUM AND MAXIMUM OPERATING INVENTORIES**  
**FOR THE ENTIRE U.S. PETROLEUM INDUSTRY**  
(Millions of Barrels)

	MINIMUM						MAXIMUM					
	MARCH 31, 1978			SEPTEMBER 30, 1978			MARCH 31, 1978			SEPTEMBER 30, 1978		
	PADS I-IV	PAD V	U.S. TOTAL	PADS I-IV	PAD V	U.S. TOTAL	PADS I-IV	PAD V	U.S. TOTAL	PADS I-IV	PAD V	U.S. TOTAL
<b>CRUDE OIL:</b>												
HIGHEST ESTIMATE				250	50	313				320	80	406
LOWEST ESTIMATE				230	40	275				287	65	354
<b>AVERAGE</b>				<b>240</b>	<b>48</b>	<b>292</b>				<b>305</b>	<b>70</b>	<b>381</b>
NO. OF COS. REPORTING				4	4	7				4	4	5
<b>GASOLINE (MOTOR AND AVIATION):</b>												
HIGHEST ESTIMATE	245	30	275	195	25	220	245	35	367	245	33	360
LOWEST ESTIMATE	215	20	210	185	22	207	260	32	278	245	33	278
<b>AVERAGE</b>	<b>230</b>	<b>25</b>	<b>241</b>	<b>188</b>	<b>24</b>	<b>212</b>	<b>250</b>	<b>34</b>	<b>300</b>	<b>245</b>	<b>33</b>	<b>319</b>
NO. OF COS. REPORTING	2	2	3	5	5	7	4	4	5	1	1	2
<b>KEROSINE, INCLUDES KERO-TYPE JET FUEL:</b>												
HIGHEST ESTIMATE	33	7	40	42	8	50	42	8	78	50	10	77
LOWEST ESTIMATE	25	5	30	35	5	37	42	8	50	41	8	50
<b>AVERAGE</b>	<b>29</b>	<b>6</b>	<b>35</b>	<b>39</b>	<b>6</b>	<b>42</b>	<b>42</b>	<b>8</b>	<b>64</b>	<b>46</b>	<b>9</b>	<b>58</b>
NO. OF COS. REPORTING	5	5	7	2	2	3	1	1	2	4	4	5
<b>DISTILLATE FUEL OIL, INCL. NO. 4 FUEL OIL:</b>												
HIGHEST ESTIMATE	124	11	135	220	20	240	256	15	301	260	20	319
LOWEST ESTIMATE	110	10	115	200	10	125	256	15	271	256	15	271
<b>AVERAGE</b>	<b>116</b>	<b>10</b>	<b>123</b>	<b>210</b>	<b>15</b>	<b>192</b>	<b>256</b>	<b>15</b>	<b>286</b>	<b>259</b>	<b>16</b>	<b>284</b>
NO. OF COS. REPORTING	5	5	7	2	2	3	1	1	2	4	4	5
<b>RESIDUAL FUEL OIL:</b>												
HIGHEST ESTIMATE	60	12	70	80	15	95	81	16	127	85	25	127
LOWEST ESTIMATE	45	10	55	60	10	70	81	16	97	81	16	97
<b>AVERAGE</b>	<b>50</b>	<b>10</b>	<b>61</b>	<b>70</b>	<b>13</b>	<b>78</b>	<b>81</b>	<b>16</b>	<b>112</b>	<b>84</b>	<b>19</b>	<b>107</b>
NO. OF COS. REPORTING	5	5	7	2	2	3	1	1	2	4	4	5

NOTE: The sum of PADS I-IV and PAD V does not equal U.S. Total since some companies reported for U.S. only.

**NATIONAL PETROLEUM COUNCIL**  
**1979 SURVEY OF PETROLEUM STORAGE CAPACITY**  
**AND INVENTORY AVAILABILITY IN THE UNITED STATES**

**TANKAGE UNDER CONSTRUCTION**  
**AS OF SEPTEMBER 30, 1978**  
**(Thousands of Barrels)**

REFINING AND PAD DISTRICTS	CRUDE OIL	GASOLINE	KEROSINE	DISTILLATE FUEL OIL	RESIDUAL FUEL OIL
EAST COAST:					
NEW ENGLAND	0	0	0	0	0
MID-ATLANTIC	465	400	0	388	0
SOUTH ATLANTIC	0	160	50	130	0
TOTAL	465	560	50	518	0
APPALACHIAN NO. 1	130	0	35	243	0
TOTAL PAD I	595	560	85	761	0
APPALACHIAN NO. 2	0	0	0	0	0
INDIANA, ILLINOIS, KENTUCKY	1,110	570	0	1,146	100
MINNESOTA, WISCONSIN, N. and S. DAKOTA	0	195	0	0	0
OKLAHOMA, KANSAS, MISSOURI	670	130	0	0	0
TOTAL PAD II	1,780	895	0	1,146	100
TEXAS INLAND	240	114	0	0	0
TEXAS GULF COAST	4,970	603	120	5	200
LOUISIANA GULF COAST	2,145	2,473	115	1,213	195
NORTH LOUISIANA, ARKANSAS	30	80	0	0	0
NEW MEXICO	158	0	0	0	0
TOTAL PAD III	7,543	3,269	235	1,218	395
PAD IV, ROCKY MOUNTAIN	75	229	0	45	156
TOTAL PADS I-IV	9,993	4,953	320	3,170	651
PAD V, WEST COAST	1,818	250	20	0	193
TOTAL U.S.	11,811	5,203	340	3,170	844

## FOOTNOTES

1. Includes but is not limited to completely unavailable inventories. This is the inventory level below which operating problems and shortages would begin to appear in the system. For example, this includes inventory required to meet minimum pipeline tenders, supply batch operations, meet customer requirements, etc.
2. A positive difference would indicate that there was oil in storage above that needed to meet minimum operating requirements. A negative difference would indicate that inventories were below the minimum level, and hence, operating problems were occurring.
3. Includes all unavailable quantities in transit by truck, tank car, barge, or tanker from domestic sources only.
4. Includes quantities set aside as plant fuel or pipeline prime mover fuel. Also includes crude oil which must be held for blocked operations or for blending with other crude oils for normal processing. It may also include that portion of unblended finished oils which would be left over were the different components blended as far as possible in accordance with existing formulas.
5. Includes capacity of swing tankage. However, swing tankage is included in only one product or crude oil category for each date.
6. The maximum quantity that can be stored in the assigned tankage while still maintaining a workable operating system.
7. In addition to the unavailable capacity, this difference includes the operating space needed to maintain a workable operating system. For example, this includes space needed at various places throughout the system to receive batch deliveries from pipelines and tankers, to hold product until a customer can make a lifting, etc.
8. The portion of the shell capacity at the top of the tank that is not utilized for oil storage. This includes the safety allowance which is needed to protect personnel and property from damage that could result from thermal expansion and/or overfilling the tanks.

## GLOSSARY

aviation gasoline -- all special grades of gasoline for use in aviation reciprocating engines, as given in ASTM Specification D910. Includes all refinery products within the gasoline range that are to be marketed straight or in blends as aviation gasoline without further processing; i.e., any refinery operation except mechanical blending. Also includes finished components in the gasoline range which will be used for blending or compounding into aviation gasoline.

barrel -- the standard unit of measurement of liquids in the petroleum industry, containing 42 U.S. standard gallons at 60°F.

basic sediment and water (BS&W) -- bottoms, sediment, and water that collect at the bottom of storage tanks.

bulk plants -- nonconsumer facilities used for storage and/or marketing of petroleum products which have total storage capacity of less than 50,000 barrels and receive petroleum product by tank car or tank truck.

bulk terminals -- nonconsumer facilities used for storage and/or marketing of petroleum products which have total storage capacity of 50,000 barrels or more or receive their petroleum products by barge, tanker, or pipeline.

clean products -- gasoline (motor and aviation), kerosine, jet fuel, and distillate fuel oil.

"completely unavailable" inventory -- a term generally used in the petroleum industry; includes inventory in tank bottoms, pipelines, refinery pipelines and operating equipment, quantities set aside as plant fuel or pipeline prime mover fuel, and oil in transit by truck, tank car, barge, and tanker from domestic sources. "Completely unavailable" inventory also includes crude oil which must be held for blocked operations or for blending with other crude oils for normal processing. They may also include that portion of unblended finished oils which would be left over if the different components were blended as far as possible in accordance with existing formulas. Accordingly, the total quantity of unfinished oils should not be considered unavailable but only that which would be left over after blending as far as possible to specifications.

crude oil -- technically defined as a mixture of hydrocarbons that exists in natural underground reservoirs and remains liquid at atmospheric pressure after passing through surface separating facilities. Crude oil is statistically defined to include also lease condensate (see definition) and small



amounts of nonhydrocarbons produced with the oil. Topped crude oil, unfinished oils, and natural gas liquids produced at natural gas processing plants and mixed with crude oil are excluded.

distillate (general) -- a general classification for one of the petroleum fractions which, when produced in conventional distillation operations, has a boiling range of from 10 percent point at 300°F to 90 percent point at 675°F. Included are products known as No. 1 and No. 2 heating oil conforming to ASTM Specification D396 and diesel fuel conforming to ASTM Specification D975 for No. 1-D and No. 2-D.

distillate (No. 4 fuel oil) -- a fuel oil for commercial burner installations not equipped with preheating facilities. Extensively used in industrial plants. This grade is a blend of distillate fuel oil and residual fuel oil stocks which conforms to ASTM Specification D396 or Federal Specification VV-F-815C for this grade. Has kinematic viscosities of between 5.8 and 26.4 percent at 100°F.

gasoline -- refers to both motor gasoline and aviation gasoline.

in-transit inventory -- inventory that is being transported between domestic storage locations at a given point in time.

inventories -- for purposes of this study, inventories include liquid barrels of crude oil and certain refined petroleum products in the custody of a respondent and within the customs territory of the United States that are stored in refineries or bulk terminals, maintained in pipelines or operating equipment, or in transit by water or overland.

kerosine (non-aviation use) -- a petroleum distillate in the 300-550°F boiling range and generally having a flash point of higher than 100°F by ASTM Method D56, a gravity range of from 40° to 46°API, and a burning point in the range of 150°F to 175°F. It is a clean burning product suitable for use as an illuminant when burned in wick lamps. Includes grades of kerosine called "range oil" having properties similar to No. 1 fuel oil, but with a gravity of about 43°API and an end point of 625°F. Used in space heaters, cook stoves, and water heaters.

kerosine jet fuel (Jet A) -- a quality kerosine product with an average gravity of 40.7°API, a 10 percent distillation temperature of 400°F, and an end point of 550°F covered by ASTM Specification D1655 and Military Specification MIL-T-5624J (Grade JP-5). Used primarily as fuel for commercial turbojet and turboprop aircraft engines. A relatively low freezing point distillate of the kerosine type.

lease condensate (included in crude oil statistics) -- a natural gas liquid recovered from gas well gas (associated and non-associated) in lease separators or field facilities. Lease condensate consists primarily of pentanes and heavier hydrocarbons. Volumes are reported in terms of barrels of 42 U.S. gallons, at atmospheric pressure, and corrected to 60°F.

lease stocks -- crude oil stocks held by crude oil producers on producing properties.

maximum operating inventory -- the maximum quantity that could be stored in the assigned tankage (plus inventories maintained outside of storage facilities) while still maintaining a workable operating system but in addition to that required for normal operations.

minimum operating inventory -- the inventory level below which operating problems and shortages would begin to appear in a defined distribution system. Includes "completely unavailable" inventory as well as inventory required to maintain normal operations; does not include seasonal inventory.

motor gasoline -- a complex mixture of relatively volatile hydrocarbons, with or without small quantities of additives, which have been blended to form a fuel suitable for use in spark ignition engines. Includes all refinery products listed in ASTM Specification D439, Federal Specification VV-G-766, and those to be marketed as motor gasoline without further processing; i.e., any refinery operation except mechanical blending. Also includes finished components in the gasoline range which will be used for blending or compounding into finished gasoline.

Petroleum Administration for Defense (PAD) districts -- a geographic aggregation of the 50 states and the District of Columbia into five districts originally designed by the Petroleum Administration for Defense in 1950 for purposes of administration.

pipeline fill -- inventory located between the shipping and receiving tanks on a pipeline system.

pipeline operations -- in the context of Questionnaire 1, refers to either crude oil inventory in trunklines and their terminals or storage assigned to crude oil at pipeline or bulk terminals.

primary distribution system -- see Appendix C.

refinery operations -- in the context of Questionnaire 1, refers to either crude oil inventory or storage capacity assigned to crude oil within refineries.

refining districts (Bureau of Mines) -- a geographic aggregation of the 50 states and the District of Columbia into 15 districts for statistical purposes.

residual fuel -- topped crude of refinery operations. Includes No. 5 and No. 6 fuel oils as defined in ASTM Specification D396 and Federal Specification VV-F-815C; heavy diesel oil as given in ASTM Specification D975 for No. 4-D; Navy Special fuel oil in Military Specification MIL 895E, including Amendment 2; and Bunker C fuel oil.

seasonal inventory -- inventory that is not immediately needed to support current demand levels, but is maintained in anticipation of higher (seasonal) demand levels that cannot be met from then-current manufacturing or transportation capabilities. Seasonal inventories need not be stored in swing tankage.

secondary distribution systems -- see Appendix C.

shell capacity of tankage -- the design capacity of the tank.

stocks -- see definition of inventories.

swing tankage-- tankage that is used to store different products at different times of the year depending upon their seasonal demand levels.

tank bottoms -- inventory that falls below the normal suction line of the tank. For floating roof tanks, the amount required to keep the legs of the roof from touching the tank bottom. The inventory in tank bottoms (including BS&W) is unavailable.

tank tops -- top portion of a tank that is not available to store inventory but is required for design or safety considerations; e.g., to allow for thermal expansion.

tankage under construction -- storage for which steel erection has commenced.

total system capacity -- the sum of tank shell capacity, earthen/concrete reservoirs, slate pit storage, and unavailable inventory outside of tankage (defined as pipeline fill, inventory in refinery lines, operating equipment, and in-transit from domestic sources). In the case of crude oil inventories, producers' lease tankage is also included in total system capacity.

unfinished oils -- mixture or combination of petroleum oils or any components thereof which are to be further processed.